



# ILLINOIS GAMING BOARD

Bruce Rauner • *Governor* Don Tracy • *Chairman* Mark Ostrowski • *Administrator*

160 North LaSalle ♠ Suite 300 ♣ Chicago, Illinois 60601 ♥ tel 312/814-4700 ♦ fax 312/814-4602

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## **Riverboat Board Meeting - REVISED**

Thursday, February 8, 2018 – **10:00** A.M. Closed Session

Friday, February 9, 2018 – 9:00 A.M. Open Session

**MICHAEL BILANDIC BUILDING**

160 N. LaSalle Street

Chicago, IL 60601

### **CLOSED SESSION MEETING AGENDA**

- Approval of Closed Session Meeting Minutes:
  - January 8, 2018 Meeting
- Board Member Questions:
- Owner Licensee Items:
  - Initial Consideration:
    - **Penn National Gaming, Inc.** – Request for initial consideration for a financing transaction in relation to its merger with Pinnacle Entertainment, Inc.
    - **Boyd Gaming Corporation** – Request for initial consideration for a financing transaction for Boyd to acquire five additional properties, four of which are in conjunction with the Penn/Pinnacle merger, and a refinancing transaction which would allow Boyd to refinance its existing senior notes.
  - Final Consideration:
    - **CQ Holding Company Inc. 100% owner of Casino Queen, Inc.** – Refinancing Transaction
    - **Kimberly Ward** – Key Person for Southern Illinois Riverboat/Casino Cruises LLC d/b/a Harrah's Metropolis Casino and Des Plaines Development Limited Partnership d/b/a Harrah's Joliet Casino & Hotel – VP of Internal Audit
  - Annual Update:
    - **Southern Illinois Riverboat/Casino Cruises LLC d/b/a Harrah's Metropolis Casino**
- Supplier Licensee Items:
  - Annual Updates:
    - **Konami Gaming, Inc.**
    - **The United States Playing Card Company**
- Occupational Licensee Items:
  - Level 2 and Level 3 License Approvals & Denials
- Other Investigations, Complaints and Disciplinary Actions
- Litigation

**OPEN SESSION MEETING AGENDA**

- Approval of Open Session Meeting Minutes:
  - January 9, 2018 Meeting
- Chairman’s Report/Comments:
- Board Members’ Comments:
- Administrator’s Report:
- Board Policy Items:
- Owner Licensee Items:
  - Initial Consideration:
    - **Penn National Gaming, Inc.** – Request for initial consideration for a financing transaction in relation to its merger with Pinnacle Entertainment, Inc.
    - **Boyd Gaming Corporation** – Request for initial consideration for a financing transaction for Boyd to acquire five additional properties, four of which are in conjunction with the Penn/Pinnacle merger, and a refinancing transaction which would allow Boyd to refinance its existing senior notes.
  - Final Consideration:
    - **CQ Holding Company Inc. 100% owner of Casino Queen, Inc.** – Refinancing Transaction
    - **Kimberly Ward** – Key Person for Southern Illinois Riverboat/Casino Cruises LLC d/b/a Harrah’s Metropolis Casino and Des Plaines Development Limited Partnership d/b/a Harrah’s Joliet Casino & Hotel – VP of Internal Audit
- Occupational Licensee Items:
  - Approvals & Denials – Level 2 and Level 3 Licenses
- Other Investigations, Complaints and Disciplinary Actions
- Adjournment

On Thursday, February 8, 2018 at **10:00** A.M. the Board will meet in the Conference Room of the Gaming Board office on the 3<sup>rd</sup> floor of the Michael Bilandic Building and immediately retire to Closed Session.

The Open Session of the Board meeting will commence on Friday, February 9, 2018 at approximately 9:00 A.M. on the 5<sup>th</sup> floor of the Michael Bilandic Building.

Please note that the Regular Riverboat Board meeting agendas, Regular Video Gaming Board meeting agendas and Special Board meeting agendas are typically posted 48 hours prior to the scheduled meeting date.