

SECTION 5.1 – DISCLOSURE OF RECORDS

Riverboat Gambling Act (230 ILCS 10/5.1)

(a) Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or LICENSEE concerning the applicant or LICENSEE, his products, services or gambling enterprises and his business holdings, as follows:

(1) The name, business address and business telephone number of any applicant or LICENSEE.

Haven Gaming, LLC
7903 Bayview Road, Wonderlake, IL. 60097
(630) 886-6600

(2) An identification of any applicant or LICENSEE including, if an applicant or LICENSEE is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or LICENSEE has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Kathryn M. Solomon
7903 Bayview Road, Wonderlake, IL. 60097

William F. Bembenek
32443 Via Destello, Temecula, CA 92592

(3) An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or LICENSEE or an applicant's or LICENSEE'S spouse or children has an equity interest of more than 1%. If an applicant or LICENSEE is a corporation, partnership or other business entity, the applicant or LICENSEE shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Does Not Apply.

SECTION 5.1 – DISCLOSURE OF RECORDS

- (4) Whether an applicant or LICENSEE has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Does Not Apply.

- (5) Whether an applicant or LICENSEE has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for such action.

Does Not Apply.

- (6) Whether an applicant or LICENSEE has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

Does Not Apply.

- (7) Whether an applicant or LICENSEE has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Does Not Apply.

- (8) A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or LICENSEE.

Does Not Apply.

SECTION 5.1 – DISCLOSURE OF RECORDS

- (9) Whether an applicant or LICENSEE has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Does Not Apply.

- (10) The name and business telephone number of the counsel representing an applicant or LICENSEE in matters before the Board.

**Greenberg Traurig, LLP
77 W. Wacker Drive, Suite 3100
Chicago, IL 60601**

- (11) A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or LICENSEE regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Haven Gaming, LLC intends to build a 60,000-square foot casino offering 1,250 slots machines and 40 table games. The casino will also offer several dining options including a 300-seat buffet, a 24-hour café, a steakhouse and coffee shop/deli. Haven Gaming, LLC will employ 850 people at this new casino facility with the majority of these full-time jobs being filled by people from Danville and its immediately surrounding communities. Additionally, Haven projects that 400-regional construction-related jobs will be created during the course of construction.

Haven Gaming has also negotiated a Host Community Agreement with the City of Danville which will provide the City with both front-end funding and recurring funding for projects the City deemed to be in need of such funding.

Affirmative Action is a priority for Haven Gaming, LLC. Haven Gaming, LLC will draft a comprehensive affirmative action plan (AAP) designed to provide recruiting and retention strategies aimed at ensuring that women and minorities are represented in all levels of the Haven Gaming organization. Further, the AAP will detail how Haven Gaming will provide career development paths for women and minorities who desire to move into supervisory and management-level positions.

Haven Gaming estimates that the Danville Casino Resort will welcome in excess of 1.13 million people to its facility in Danville and will generate \$145

SECTION 5.1 – DISCLOSURE OF RECORDS

million in adjusted gross gaming receipts in the first full year of its operation.

- (12) A description of the product or service to be supplied by an applicant for a supplier's license.

Does Not Apply.