

GRAND VICTORIA CASINO
SECTION 5.1 - DISCLOSURE OF RECORDS (2017)

Riverboat Gambling Act (230 ILCS 10/5.1)

(a) Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or LICENSEE concerning the applicant or LICENSEE, his products, services or gambling enterprises and his business holdings, as follows:

(1) The name, business address and business telephone number of any applicant or LICENSEE.

Elgin Riverboat Resort - Riverboat Casino
d/b/a Grand Victoria Casino
250 South Grove Avenue
Elgin, Illinois 60120
(847) 468-7000

(2) An identification of any applicant or LICENSEE including, if an applicant or LICENSEE is not an individual, the state of incorporation or registration, the corporate officers, and the identity of all shareholders or participants. If an applicant or LICENSEE has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

MGM Elgin Sub, Inc. 49%, Nevada Landing Partnership, an Illinois General Partnership - 1% Owner
Illinois RBG, LLC - 50% Owner
Executive Committee Members of Elgin Riverboat Resort: Jeff Ehlers, Philip Kayman, Will Martin and Anton Nikodemus.

(3) An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or LICENSEE or an applicant's or LICENSEE'S spouse or children has an equity interest of more than 5%. If an applicant or LICENSEE is a corporation, partnership or other business entity, the applicant or LICENSEE shall identify any other corporation, partnership or business entity in which it has an equity interest of 5% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

(4) Whether an applicant or LICENSEE has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic

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violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No.

- (5) Whether an applicant or LICENSEE has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for such action.

No.

- (6) Whether an applicant or LICENSEE has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No.

- (7) Whether an applicant or LICENSEE has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

No.

- (8) A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or LICENSEE.

As the LICENSEE regularly extends credit to patrons, the LICENSEE cannot say with certainty that it has not provided credit to any public official, officer or employee of any governmental unit.

- (9) Whether an applicant or LICENSEE has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

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No Political Contributions were made in 2013.

No Political Contributions were made in 2014.

No Political Contributions were made in 2015.

No Political Contributions were made in 2016.

- (10) The name and business telephone number of the counsel representing an applicant or LICENSEE in matters before the Board.

Martha Sabol
Greenberg Traurig
77 West Wacker Drive
Suite 3100
Chicago, Illinois 60601
312-456-8400

- (11) A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or LICENSEE regarding compliance with Federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Elgin Riverboat Resort d/b/a Grand Victoria Casino is located in Elgin, Illinois. Operations began on October 6, 1994. The Grand Victoria Casino employs approximately 776 people in its riverboat operation. The 80,000 square foot riverboat makes the Grand Victoria Casino one of the most spacious gaming facilities in Illinois. The land-based pavilion houses four (4) restaurants and banquet room. An anchor for Elgin's recreation district, the pavilion offers landscaped bike paths complete with bike racks, air pumps and drinking fountains for cyclists and their pets.

In the construction of its facility, and for any subsequent improvements made to the riverboat and the pavilion, the Grand Victoria Casino has sought to use local and in-state contractors for such projects. Since its opening through December 2016, the Grand Victoria Casino has generated over \$2.797 billion dollars in state and local tax revenues.

The Grand Victoria Casino is very proud of the efforts it has taken to achieve and even surpass the economic commitments and philanthropic goals envisioned by the Illinois Riverboat Gambling Act. Through the auspices of the Grand Victoria Foundation ("the Foundation"), the Grand Victoria Casino has pioneered an industry-leading example of pro-actively distributing grants to not-for-profit organizations interested in the betterment of the local economy and community.

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By channeling these funds back into the area from which it hires a majority of its employees and draws a portion of its patrons, the Grand Victoria Casino has established a long-term and mutually beneficial partnership with Elgin and Kane County.

Since its establishment in October 1996, the Grand Victoria Casino has contributed more than \$238 million to the Foundation, more than \$6 million to the Kane County Forest Preserve and more than \$143 million to Kane County.

The Grand Victoria Casino is committed to a policy of equal employment opportunity for all employees. Whenever and wherever possible, the Grand Victoria Casino works with local community groups to help breakdown employment barriers and strives to make its facility an open and equal working environment. The Grand Victoria Casino is also involved in an internship program whereby local area high school teachers are informed of employment opportunities available for their students.

Since opening in October 1994 through December 2016, the Grand Victoria Casino has had more than 57.55 million admissions.

- (12) A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.