

ILLINOIS GAMING BOARD

160 North LaSalle Street, Suite 300

Chicago, Illinois 60601

312-814-4700



**OWNERS/ORGANIZATION GAMING LICENSE
APPLICATION**

Please indicate the type of license for which this Application is submitted:

Owners License

Organization Gaming License

Applicant Name: _____

Date: _____

Location/Municipality of Proposed Casino, Riverboat or Organization Gaming License Facility:

Contact for this application:

Name: _____ Title: _____

Phone # _____ Email Address: _____

EXECUTIVE SUMMARY FORM

July 2, 2019

The Illinois Gaming Board (“IGB”) is pleased to extend the opportunity to submit an Owners License application (the “Application”) for the State of Illinois’ six proposed Riverboat/Casino licenses (the “License”) in accordance with the Illinois Gambling Act (Public Act 101-31). The IGB also extends the opportunity for Organization Licensees to submit an Organization Gaming License Application.

In addition to completing the Application, each Applicant for an Owners or Organization Gaming License should also submit, with and as a part of the Application, a separate letter (the “Executive Summary”), in writing, in conformity with the guidelines noted below that address the following topics:

Owners License Applicant:

Please note:

Newly authorized Owners Licenses under the Illinois Gambling Act may be issued pursuant to an open and competitive bidding process. Applicants should submit bids that completely address the requirements set forth in the Illinois Gambling Act, and provide all information requested in this application. The IGB considers bids in their totality, and may award a License to an Applicant who is not the highest bidder. The IGB may use an investment firm, or other outside advisor, to assist in any competitive bidding process. Applicants are strongly encouraged to review the requirements and factors the IGB considers when issuing Owners Licenses, as set forth in the Illinois Gambling Act.

1. **Valuation.** The up-front license fee (the “Fee”, or bid amount) to acquire the License.
2. **Ownership and Key Personnel.** Fully describe the complete legal ownership structure, including partners or affiliates, before and after the License is granted. Include the percentage of ownership interest in the Applicant held by minority persons, women, veterans, and persons with a disability.
3. **Affirmative Action Plan.** Provide your affirmative action plan to recruit, train and upgrade minority persons, women, veterans, and persons with a disability in all employment classifications.
4. **Experience.** Submit a summary of the experience of your Key Persons, including brief biographies in gaming operations, and other fields germane to gaming.
5. **Location.** Provide details on your proposed location(s), as well as a summary of all discussions with local officials, and the current status of such discussions.
6. **Development Plans.** Submit a summary of your business plan, including pro forma budgets and pro forma financial statements. Please indicate the timeline the Applicant will commit to opening a casino after being found suitable for the License. Also indicate the amount you are willing to compensate the State for delays or changes in scope of the development.

7. **Financing.** Describe the expected capital structure and the source(s) and amounts of debt financing and equity financing to be employed to obtain, build and operate the License, including the project development, the expected timing of its availability, and any contingencies thereto. Please include letters from third parties affirming their role and level of interest in providing potential financing. Also indicate the amount you are willing to deposit with the State upon receipt of the gaming license, if awarded. This amount will be non-refundable subject to meeting the requirements for suitability.
8. **Approvals.** Describe the regulatory, internal and other approvals you expect that you will be required to receive, and the timing for the granting of all such approvals.
9. **Other Factors for Consideration.** Please disclose any other facts or circumstances that the IGB should consider in evaluating your Application. The IGB will give careful consideration to Applications which include, but are not limited to, opportunities for revenue sharing with multiple communities, as well as other tangibles or intangibles that would increase the value of your Application.
10. **Contact Information.** Provide the name and telephone number (including weekend and mobile telephone numbers), and email address of a contact person who will be available to answer questions regarding your Executive Summary and the Application, and the names, telephone numbers (including weekend and mobile telephone numbers) and email and physical addresses of your financial and legal advisors and your external financing sources, as applicable.

Organization Gaming License Applicant:

1. **Location.** Provide details on your proposed location(s), as well as a summary of all discussions with local officials, and the current status of such discussions.
2. **Ownership and Key Personnel.** Fully describe the complete legal ownership structure, including partners or affiliates, before and after the License is granted. Including the percentage of ownership interest in the Applicant held by minority persons, women, veterans, and persons with a disability.
3. **Affirmative Action Plan.** Provide your affirmative action plan to recruit, train and upgrade minority persons, women, veterans, and persons with a disability in all employment classifications.
4. **Development Plans.** Submit a summary concerning your business plan, including pro forma budgets and pro forma financial statements. Please indicate the timeline you will commit to opening a casino after being found suitable for the License. Also indicate the amount you are willing to compensate the State for delays or changes in scope of the development.
5. **Contact Information.** Provide the name and telephone number (including weekend and mobile telephone numbers), and email address, of a contact person who will be available to answer questions regarding your Executive Summary and the Application, and the names, telephone numbers (including weekend and mobile telephone numbers) and email and physical addresses of your financial and legal advisors and your external financing sources, as applicable.

The Executive Summary, Application and related forms should be sent to:
Illinois Gaming Board
Licensing Unit
160 N. LaSalle St., Suite 300
Chicago, Illinois 60601

Your Application Fee and Background Investigation Fee should be sent to:
Illinois Gaming Board
Revenue Accounting Unit
801 S. 7th Street, Suite 400 South
Springfield, Illinois 62703

INSTRUCTIONS FOR OWNERS/ ORGANIZATION GAMING LICENSE APPLICATION

BY FILING THIS APPLICATION APPLICANT ACCEPTS ANY RISK OF ADVERSE PUBLIC NOTICE, EMBARRASSMENT, CRITICISM, OR OTHER ACTION, OR FINANCIAL LOSS WHICH MAY RESULT FROM ACTION TAKEN OR NOT TAKEN WITH RESPECT TO THE APPLICATION, AND EXPRESSLY WAIVES ANY CLAIM FOR DAMAGES AS A RESULT THEREOF. INFORMATION NOT REQUESTED IN THIS FORM OR IN ADDITION TO THAT PROVIDED IN RESPONSE TO THIS FORM MAY BE REQUESTED.

Applicant should respond to the questions contained herein to the Best of its Knowledge. **ANY misrepresentation or omission is grounds for denial of the Application and/or a finding of unsuitability.**

Applicant is under a continuing duty to disclose promptly any changes in the information provided in the Application and additional information and materials submitted to the Board. The duty to make such additional disclosures shall continue throughout any application period, and period of licensure granted by the Board.

If the answer or material responsive to a question has been provided in response to another question in the Application, identify and refer to the other question.

The male pronoun when used herein shall include the masculine, feminine and neuter as well as the plural, as appropriate.

By filing this application, Applicant acknowledges and agrees that it is covered by, and shall comply with, all applicable statutory and regulatory provisions relating to its application which include all current and future statutory and regulatory provisions during their entire effective periods. All references in this application to Riverboat Casino Applicants and Licensees, and all references to Riverboat Casino Applicants and Licensees in the Illinois Gambling Act and former Riverboat Gambling Act and adopted rules, internal controls, and other regulatory provisions promulgated thereunder, apply equally to the present Applicant both before and upon licensure.

A. DOCUMENTS, FEES AND FORMS

Three electronic copies of each of the following Forms and items must be submitted by Applicant at the time of the Application submission. The electronic copies must be tabbed/indexed so it is easy to maneuver from question to question and section to section. All copies must be labeled with Applicant's name.

1. Owners/Organization Gaming License Application.
2. Executive Summary.
3. Schedule of Exhibits.
3. Applicant's Request to Release Information.
4. Release of All Claims – Illinois Gaming Board.
5. Affidavit of Full Disclosure.
6. Verification.

7. Tax Return Transcripts for the past five (5) years.
8. Acknowledgement Form.
9. 5.1 Disclosure of Records.
10. Individual Key Person Personal Disclosure Form. Applicant must submit this Form for each of its Individual Key Persons. The Board may require Applicant to submit this Form for other Individuals.
11. Business Entity Form. Applicant must submit this Form for each of its Business Entity Key Persons. The Board may require Applicant to submit this Form for other Business Entities.
12. Trust Identification and Disclosure Form. Applicant must submit this Form for any trust that holds a direct or indirect interest in any gaming entity that is subject to regulation by a gaming jurisdiction for which they are a grantor, trustee or beneficiary, or for any other trust in which they have an interest, if so requested by the Board.
13. Institutional Investor Disclosure Form. This Form must be completed and submitted to the Illinois Gaming Board by Institutional Investors that individually or jointly with others cumulatively acquire ten percent or more, but less than 25% of any class of voting securities of a publicly-traded entity licensed by the Illinois Gaming Board or its publicly-traded parent.
14. \$250,000 Non-Refundable Application fee. (Please send the application fee to the Illinois Gaming Board, Attention: Revenue Accounting, 801 S. 7th Street, Suite 400 South, Springfield, Illinois 62703).
15. \$50,000 Non-Refundable background investigation fee. (Please send the background investigation fee to the Illinois Gaming Board, Attention: Revenue Accounting, 801 S. 7th Street, Suite 400 South, Springfield, Illinois 62703).

B. DEFINITIONS

For the purposes of this Application, the following terms shall have the following meanings:

Act: The Illinois Gambling Act.

Affiliate: An affiliate of an entity is a person that directly, or indirectly through one or more intermediaries, controls, or is controlled by, or is under common control with, such entity.

Applicant: Any Individual or Business Entity, including any predecessor business entity, who directly or indirectly has submitted an Owners/Organization Gaming License Application, a Business Entity Form, Individual Key Person Personal Disclosure Form, Occupational License Level 1 Application, Institutional Investor Disclosure Form, or Trust Identification And Disclosure Form.

Application: All material submitted, including the Instructions, Definitions, Forms and other documents issued and/or requested by the Board, comprising Applicant's Owners/Organization Gaming License Application.

Attributed Interest: A direct or indirect interest in an Applicant deemed to be held by an Individual not through the Individual's actual holdings but either through the holdings of the Individual's relatives or through a third party or parties on behalf of the Individual pursuant to a plan, arrangement or agreement.

Bank: (A) A banking institution organized under the laws of the United States or any other country or jurisdiction, (B) a member bank of the Federal Reserve System, (C) any other banking institution or trust company, whether incorporated or not, doing business under the laws of any State or of the United States, a substantial portion of the business of which consists of receiving deposits or exercising fiduciary powers similar to those permitted to national banks under the authority of the Comptroller of the Currency, and which is supervised and examined by State or Federal authority having supervision over banks, and which is not operated for the purpose of evading the provisions of this title, and (D) a receiver, conservator or other liquidating agent of any institution or firm included in clauses (A), (B) or (C) of this paragraph.

Beneficial Interest: A right, interest, benefit or advantage that a person enjoys from a property or trust, resulting from a contract or agreement, without actual ownership or control of the property.

Best of Knowledge: Applicant's knowledge after substantial inquiry.

Board: The Illinois Gaming Board.

Business Entity or Entity: A partnership, corporation (incorporated or unincorporated association or group), firm, limited liability company, partnership for shares, trust, sole proprietorship or other business enterprise.

Casino: A facility at which lawful gambling is authorized as provided in the Illinois Gambling Act.

Compensation: Anything of value, including without limitation salary, wages, commissions, tips, gratuities, fees, bonuses, stock options, warrants and distributions from S corporations, in any form, including cash, securities, real property and tangible and intangible personal property.

Contingent Liability: Any obligation, indebtedness or claim, the amount of which cannot be definitely ascertained until the occurrence or nonoccurrence of some future event.

Control: The possession, direct or indirect, of the power to direct or cause the direction of the management, operation or policies of an Individual or Business Entity, whether through the ownership of voting securities, by contract, or otherwise.

Debt Instrument: Any bond, loan, mortgage, trust deed, note, debenture, subordination, guaranty, letter of credit, security agreement, surety agreement, pledge, chattel mortgage or other form of indebtedness.

Dependent: Any Individual who received over half of his support in a calendar year from any other Individual.

Docksite: The location where a Riverboat Gaming Operation conducts gambling operations pursuant to an Owners License or where a Riverboat moors for the purpose of embarking passengers for and disembarking passengers from a Riverboat Gaming Operation.

Due Diligence: A thorough review of public and private source information that is conducted pursuant to a detailed investigative plan on the identity, background experience, credentials, licensing, financial stability, and other factors related to a Person's ability to perform contractual obligations or otherwise meet the requirements for suitability and licensing in the State of Illinois.

FEIN: Federal Employee Identification Number.

Felony: A criminal offense for which a sentence of imprisonment for one year or more may be imposed under the laws of any jurisdiction.

Financial Statement: Any balance sheet, income statement, profit and loss statement, statement of cash flow, and sources and uses of funds statement.

Game: A gambling activity which is played for money, property, or anything of value, including without limitation those played with cards, Chips, Tokens, Vouchers, dice, implements, or electronic, electrical, or mechanical devices or machines.

Gaming: The dealing, operating, carrying on, conducting, maintaining or exposing for play of any Game.

Gaming Equipment/Supplies: A machine, mechanism, device or implement which is integral to the operation of a Game or affects the result of a Game by determining win or loss, including without limitation: electronic, electrical, or mechanical devices or machines; cards or dice; layouts for Live Gaming Devices; any representative of value used with any Game, including without limitation chips, tokens, or electronic cards; Voucher Systems; Voucher Printers; Voucher Validation Terminals; Computer Monitoring Systems; and hardware and software related to any item described herein.

Gaming Operation: The Applicant for a Casino/Riverboat or Organization Gaming License, Owners licensees, Organization Gaming licensees, Gaming Operations Manager, or, as the context requires, the conduct of Gaming and all related activities, including without limitation the purveying of food, beverages, parking, retail goods and services, and transportation, at a Casino/Riverboat or Organization Gaming facility and at its Support Facilities.

Gaming Operations Manager: An Individual or Business Entity other than the holder of an Owners License or an Organization Gaming License who has the ultimate responsibility to manage, direct or administer the conduct of Gaming.

Immediate Family: Spouse (other than a spouse who is legally separated from the Individual under a decree of divorce or separate maintenance), parents, grandparents, siblings, children and grandchildren, step-children, whether by blood, marriage, adoption or natural relationship.

Indirect Interest: An interest in a Business Entity that is deemed to be held by an Applicant or holder of an Owners License or an Organization Gaming License not through the Applicant's or holder's actual holdings in the Business Entity, but through the Applicant's or holder's holdings in other Business Entities.

Individual: Any natural person.

Institutional Investor: A "qualified institutional buyer" as defined by Securities and Exchange Commission Rule 144A (17 CFR 230.144A) under the Securities Act of 1933, as amended.

Internal Control System: Proprietary internal procedures and administration and accounting controls designed by the holder of an Owners License or an Organization Gaming License for the purpose of exercising control over the Riverboat Gaming Operation or Organization Gaming Operation.

Junketeer: An Individual or entity that facilitates a patron's participation in gaming at a Riverboat Gaming Operation and is compensated, not as an employee but as an independent contractor, by that Operation based upon how much the patron actually wagers or loses.

Key Person: An Individual or Business Entity identified by the Board under Section 3000.222 of the Board's Adopted Rules as subject to regulatory approval as a Person able to control, or exercise significant influence over, the management, assets, or operating policies of an Owner, Organization Gaming, or Supplier Applicant or Licensee.

Material Litigation: Pending or threatened litigation and resolved lawsuits, administrative actions, unsatisfied judgments, decrees, restraining orders, injunctive orders, excluding personal injury litigation resolved for or seeking less than \$1,000,000.

Nominee: Any Individual or Business Entity that holds as owner of record the legal title to tangible or an intangible personality or real property, including without limitation any stock, bond, debenture, note, investment contract or real estate on behalf of another Individual or Business Entity, and as such is designated and authorized to act on his or its behalf with respect to such property.

Ownership Interest: Includes, but is not limited to, direct, indirect, beneficial or attributed interest, or holder of stock options, warrants or stock appreciation rights, or holder of any beneficial ownership interest in the Applicant for or holder of an Owners License, or an Organization Gaming License.

Organization Gaming License: A license issued by the Illinois Gaming Board under Section 7.7 of the Illinois Gambling Act authorizing gaming pursuant to that section at an organization gaming facility.

Owners License: A license issued by the Illinois Gaming Board to conduct riverboat or a casino gambling operation, but does not include an organization gaming license.

Parent Company: A "parent company" of a specified person is an affiliate controlling such person directly, or indirectly through one or more intermediaries.

Pecuniary: Refers to something paid or given in money, or a monetary interest in something.

Predecessor Company: A Business Entity which no longer exists in its original form but whose assets in substantial part have been acquired by another Business Entity or which had undergone certain internal changes, such as those of identity, form, or capital structure.

Person: "Person" includes both individuals and Business Entities.

Privately Held Company: A company that is not Publicly Held.

Public Official: An Individual who is elected to, is an officer of or employed by any federal or state office or political subdivision, pursuant to federal or state law, or who is appointed to an office which is established under and the qualifications and duties of which are prescribed by such federal or state law to discharge a public duty.

Publicly Held Company: A company that has filed a registration statement with the Securities and Exchange Commission.

Registered Agent: Any Individual or Business Entity against whom service of process may be made on behalf of any Business Entity or that is designated as such by any articles of incorporation or other corporate filings in any state.

Related Party: An Individual or Business Entity having a pecuniary interest in a Business Entity which is not a Publicly Held Company; a holder of more than 5% of the outstanding shares of a Publicly Held Company; a Key Person of a Business Entity; an Affiliate of a Business Entity; a Relative of an Individual having a pecuniary interest in a Business Entity which is not a Publicly Held Company; a Relative of a holder of more than 5% of the outstanding shares of a corporation which is a Publicly Held Company; a Relative of a Key Person of a Business Entity; a Relative of an Affiliate of a Business Entity; a trust for the benefit of or managed by a Business Entity or a Key Person thereof; or any other Individual or Business Entity who is able to control or significantly influence the management or operating policies of a Business Entity.

Relative: Spouse, parents, grandparents, children, siblings, uncles, aunts, nephews, nieces, first cousins, fathers-in-law, mothers-in-law, sons-in-law, daughters-in-law, brothers-in-law, sisters-in-law, whether by blood, marriage, adoption or natural relationship, and Dependents.

Riverboat: A self-propelled excursion boat or a permanently moored barge on which lawful gambling is authorized and licensed as provided in the Act.

Sole Proprietor: An Individual who in his or her own name owns 100% of the assets and who is solely liable for the debts of a business.

Substantial Creditor: The holder of any Debt Instrument of whatever character, against an Individual or Business Entity, whether secured or unsecured, matured or unmatured, liquidated or unliquidated, absolute, fixed or contingent, the aggregate amount of which is \$50,000 or more.

Substantial Owner: The holder of at least 25% of the total combined voting power of a corporation or at least 25% of the total value of shares of all classes of stock of a corporation; or at least a 25% interest in a partnership; or at least 25% of the value of a trust computed actuarially; or at least 25% of the legal or beneficial interest in any other Business Entity. For purposes of computing the foregoing percentages, a holder shall be deemed to own any stock or other interest in a Business Entity, whether owned directly or indirectly.

Supplier: Either a Gaming Operations Manager, lessor of a Casino/Riverboat, Organization Gaming facility, or dock facilities, junketeer, or provider of Gaming Equipment, Gaming Equipment maintenance or repair services, or a provider of any goods or services to a Casino/Riverboat, or Organization Gaming Operation, or a person who sells or leases sports wagering equipment, systems, or other gaming items to conduct sports wagering and offer

services related to the equipment or other gaming items and data to a master sports wagering licensee.

Support Facility: A place of business which is part of, or operates in conjunction with, a Casino/Riverboat or an Organization Gaming Operation, or is owned in whole or in part by a holder of an Owners License, Organization Gaming License, or a Supplier's license or any of their Key Persons, including without limitation Casinos, Riverboats, Organization Gaming facilities, offices, docking facilities, parking facilities, hotels, restaurants, Sports Wagering Facilities, etc.

Table of Ownership and Control: A listing of all Individuals that hold a position or a level of ownership, control or influence that is material to the regulatory concerns and obligations of the Board or who could influence, directly or indirectly, the conduct of gaming, in a Casino/Riverboat Gaming Operation, Organization Gaming Operation or any other business conducted by or on behalf of a licensee or Key Person, and as otherwise defined and required in Sections 3000.222 and 3000.223 of the Board's Adopted Rules, regardless of their actual legal relationship to the Applicant or Licensee.

APPLICANT INFORMATION

1. Identify the category below that describes the Applicant's business structure.

<input type="checkbox"/> Limited Partnership <input type="checkbox"/> General Partnership <input type="checkbox"/> Corporation (Publicly Held) <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Unincorporated Association	<input type="checkbox"/> Limited Liability Limited Partnership <input type="checkbox"/> Partnership for Shares <input type="checkbox"/> Corporation (Privately Held) <input type="checkbox"/> S Corporation <input type="checkbox"/> Trust
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 ESOP
 Other: _____

2.
 - (a) Submit a detailed description of Applicant's business, including the background and skills of the Applicant and the Applicant's Key Persons. Identify and describe any Predecessor Company of the Applicant.
 - (b) Submit a current Table of Ownership and Control of Applicant. The chart should illustrate all ownership percentages and include the fully diluted ownership of the Applicant.
 - (c) Submit a proposed Table of Ownership and Control of Applicant after acquisition of the license. The chart should illustrate all ownership percentages and include the fully diluted ownership of the Applicant.
 - (d) Submit a list of all current and former addresses that Applicant or its Predecessor Company has held or from which it has conducted business within ten (10) years from the date of submitting this information, including the approximate time periods during which such addresses were held.
 - (e) Submit a detailed description of Applicant's Affiliates including the name, address and telephone number of each Affiliate and its Key Persons.

3. If Applicant or any of its Key Persons conducts business outside Illinois, submit a statement listing all other jurisdictions where Applicant or its Key Persons conduct business, describing the business activity conducted in those other jurisdictions and listing all addresses from which Applicant or its Key Persons currently conduct business.

4.
 - (a) List, for Applicant's Illinois Business entity, the name, business address, telephone number and email address of the entity's:
 - (1) Registered Agent(s);
 - (2) legal representatives;
 - (3) accounting representatives;
 - (4) banking and financial representatives; and
 - (5) lobbyists.
 - (b) List, for Applicant's Business Entity Key Persons, the name, business address and telephone number of the Business Entity Key Persons':
 - (1) Illinois Registered Agent(s), if applicable;
 - (2) legal representatives, if applicable;

- (3) accounting representatives, if applicable;
- (4) banking and financial representatives, if applicable; and
- (5) lobbyists.

5. If Applicant is a corporation submit, as applicable:

(a) For each corporation:

- (1) the name, including all former and assumed names and FEIN numbers;
- (2) business address, telephone number(s), of corporate headquarters;
- (3) place and date of organization;
- (4) any state tax registration numbers;
- (5) the name of the State in which each corporation is incorporated;
- (6) the date of incorporation;
- (7) for a corporation that is not incorporated in Illinois, a statement and documentation as to whether the corporation is authorized to conduct business in Illinois;
- (8) the classes of stock and number of shares;
- (9) the number of shares authorized, issued, and outstanding;
- (10) the par value and market value of each class of shares;
- (11) the voting rights per class of share, including any proxy statements, and whether the voting rights are cumulative or non-cumulative (identify and briefly explain if the right of holders of any class of stock may be modified otherwise than by a vote of a majority or more of the outstanding shares so affected, voting as a class); and
- (12) the Exchange, if any, on which any class of stock may be traded.

(b) For each corporation that is a Publicly Held Company:

- (1) a list of the names, addresses and number of shares held for all holders of more than 5% of all outstanding shares; and
- (2) a list of stock certificates which have been or will be pledged by an affiliate of the corporation and the name, address and telephone number of the pledgor and pledgee of any such stock certificates in the corporation.

(c) For each corporation that is not a Publicly Held Company:

- (1) a list of the names, addresses and number of shares held for all holders of outstanding shares; and
- (2) a list of stock certificates which have been or will be pledged and the name, address and telephone number of the pledgor and pledgee of any such stock certificates in the corporation.

- (3) if within the previous five (5) years there has been a change in the beneficial ownership of the equity securities of a corporation, including changes resulting from gift, purchase, sale, exercise of an option to purchase or sell, or grant or receipt of a put or call, on the part of any Individual or Business Entity who is or was a direct or indirect beneficial owner of 5% or more of any class of an equity security of the corporation, or who is or was a Key Person of the corporation, provide the following for each change of ownership:
- (A) the date of the transaction;
 - (B) the nature of the transaction;
 - (C) the parties, including their position, to the transaction and their relationship to the beneficial owner of the securities;
 - (D) the number, class and percentage of ownership of securities involved;
 - (E) an explanation of how the securities were valued;
 - (F) if securities were gifted, submit copies of Federal Gift Tax Returns. If no Federal Gift Tax Returns were filed, provide an explanation; and
 - (G) if securities were sold, list the following for each transaction:
 - (1) the date of the transaction;
 - (2) the purchasers of the securities;
 - (3) the sales price of the securities;
 - (4) the broker or any other fees paid;
 - (5) the disposition of proceeds received from the sale; and
 - (4) if any loans or gifts were received by the shareholder of record from the person or entity gaining beneficial ownership of the equity security resulting from gift, purchase, sale, exercise of an option to purchase or sell on grant or receipt of a put or call, provide details of each transaction, loan and/or gift.
- (d) If the beneficial owner or Nominee of any stock in any corporation is an Individual or Business Entity other than the owner of record or subscriber, identify the following:
- (1) the name and address of the owner of record;
 - (2) the name and address of the nominee or subscriber;
 - (3) the name and address of the beneficial owner;

- (4) the conditions under which the owner of record, nominee or subscriber holds and votes or has subscribed for such stock; and
 - (5) submit a copy of any contract or other instrument relating to said beneficial ownership, including any contingency agreement or event in which the nominee or person other than the owner of record or subscriber can become the owner of record or subscriber.
- (e) A description for each corporation of all stock warrants, options or common stock equivalents which are authorized, issued and exercisable, including applicable lists of participant names, addresses and amounts of holdings.
6. If Applicant or any of its Key Persons is a Publicly Held Company, submit for each Publicly Held Company copies of any state or federal registration statements and any other documents filed within the last three (3) fiscal years, including without limitation Proxy or Information Statements filed pursuant to Section 14 of the Securities Exchange Act of 1934, Annual Reports (Form 10K), Quarterly Reports (Form 10Q), Periodic Reports (Form 8K), and statements prepared in accordance with Regulation S-X, under the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, or the Investment Company Act of 1940. **(Note: if any documentation required to be filed in response to Question 12 is available on a website maintained by the Securities And Exchange Commission, identify the document and where it can be accessed electronically).**
7. If Applicant is a Partnership or LLC submit:
- (a) the name, including all former and assumed names, and FEIN numbers;
 - (b) business address and telephone number(s) of LLC or Partnership headquarters;
 - (c) place and date of organization;
 - (d) any state tax registration numbers;
 - (e) the name of the State in which the LLC is registered. For a partnership, if the business name is different from the surnames of the individual partners, confirm the Assumed Business Name Certificate is registered with the office of the county clerk in the county where the principal place of business is located. Partnerships must publish the partnership name in a local newspaper for three consecutive weeks.
 - (f) for an LLC, LP, LLP/RLLP, or LLLP not registered in Illinois, a statement and documentation as to whether the business is authorized to do business in Illinois;
 - (g) the name and address of each Partner or Member;
 - (h) a detailed description of the organization of the Partnership or LLC, including whether the Partnership or LLC is managed by an outside manager;
 - (i) for each Partner or Member:
 - (1) the date and amount of the initial investment, whether in the form of cash, negotiable instrument, property or otherwise;
 - (2) the amount and nature of any anticipated future investment;

- (3) the degree of control over the activities of the Partnership or LLC; and
 - (4) the method of distributing Partnership or LLC profits;
- (j) A detailed description of any options to purchase any interest in the Applicant or any options for management or sharing distributions.
- (k) The exchange(s) on which any Ownership Interests of Applicant are publically traded.
- (l) If within the previous five (5) years there has been a change in the beneficial Ownership Interests of the partnership or LLC, including changes resulting from an assignment, gift, purchase, sale, issuance or exercise of an option to purchase, sell, or grant, or receipt of a put or call, on the part of any owner of any Ownership Interest of the Applicant, provide the following for each change of ownership:
- (1) date and nature of transaction;
 - (2) the parties, including their position, to the transaction and their relationship to the beneficial owner of the Ownership Interest;
 - (3) the percentage of ownership involved; and
 - (4) explain how the Ownership Interests were valued.
8. If Applicant is not a Publicly Held Company, identify the names, addresses and telephone numbers of each Individual or Business Entity having an interest of any kind in Applicant which interest is not disclosed elsewhere. Submit a detailed statement describing the nature, facts and circumstances concerning each such Individual, Business Entity and interest.
9. If any Key Person of Applicant is a Business Entity submit, as applicable:
- (a) a detailed description of the organization of each Business Entity, including the name and address of each participant in each Business Entity;
 - (b) for each Business Entity, as applicable:
 - (1) the name, including all former and assumed names and FEIN numbers;
 - (2) business address, telephone numbers, email addresses;
 - (3) place and date of organization;
 - (4) any state tax registration numbers;
 - (5) any federal tax stamp numbers held for transporting Gaming Equipment; and
 - (6) percentage of ownership (direct and indirect) interest.
 - (c) for each Individual who is or was a Key Person of the Business Entity:
 - (1) his/her name;
 - (2) social security number;
 - (3) place and date of birth;

- (4) occupation;
 - (5) business and residential addresses, telephone numbers and email address;
 - (6) percentage of ownership and dates when participation occurred; and
 - (7) the amount of and dates when compensation was received during the three (3) years prior to the filing of this Application; and
- (d) for each Business Entity which is not organized under Illinois law, a statement identifying the law under which it is organized and whether it is authorized to conduct business in Illinois.
10. Submit a description of all bonus, profit sharing, pension, retirement, deferred compensation and similar plans in existence or to be created by Applicant and any of its Key Persons, including:
- (a) the title or name of the plan;
 - (b) the identity and address of the trustee of the plan or the person administering such plan;
 - (c) the material features of the plan;
 - (d) the methods of financing the plan;
 - (e) the identity of each class of person who is or will participate in the plan;
 - (f) the approximate number of persons in each such class; and
 - (g) the amounts distributed under the plan to each class of persons during the last fiscal year if the plan was in effect during that time period.

LEGAL, TAX AND LICENSING

11. Submit a detailed statement concerning any pending or threatened material litigation in any forum including administrative proceedings to which Applicant, its Affiliates, its parent corporation, its Key Persons, its officers and/or its Occupational Level 1 Management employees are a party. For all such litigation, submit a detailed statement identifying the litigation, the current status, the damages claimed and identities of all counsel of record.
12. Identify whether Applicant or any of its Key Persons:
- (a) is a current or former member or current or former employee of the Illinois Gaming Board;
 - (b) has ever possessed a Gaming-related license (casino, video gaming, charitable games, lottery, pari-mutuel, sports wagering, etc.) issued by any jurisdiction and submit a copy of each license;
 - (c) has had an interest in a Business Entity, which has possessed a Gaming-related license issued by any jurisdiction and submit a copy of each license;

- (d) holds a direct, Indirect Interest or Attributed Interest in any Business Entity which holds a license issued under the Act, or which has applied or intends to apply for a license under the Act.
 - (e) has ever voluntarily withdrawn a Gaming-related license application in any jurisdiction, and submit a detailed statement describing each withdrawal;
 - (f) has had an interest in a Business Entity, which has voluntarily withdrawn a Gaming-related license application in any jurisdiction, and submit a detailed statement describing each withdrawal;
 - (g) has ever been denied a Gaming-related license or related findings of suitability in any jurisdiction, and submit a detailed statement describing the denial or related findings;
 - (h) has had an interest in a Business Entity, which has been denied a Gaming-related license or related findings of suitability in any jurisdiction, and submit a detailed statement describing the denial or related findings.
 - (i) has ever had a Gaming-related license in any jurisdiction suspended, and submit a detailed statement regarding each suspension;
 - (j) has had an interest in a Business Entity, which had a Gaming-related license in any jurisdiction suspended, and submit a detailed statement describing each suspension;
 - (k) has ever had a Gaming-related license in any jurisdiction revoked, or for which a disciplinary or other action to revoke the license was initiated, and submit a detailed statement describing each incident;
 - (l) had an interest in a Business Entity, which had a Gaming-related license revoked or for which a disciplinary or other action to revoke the license was initiated in any jurisdiction, and submit a detailed statement describing each incident;
 - (m) has ever had a Gaming-related license in any jurisdiction non-renewed or considered for non-renewal, and submit a detailed statement regarding the circumstances;
 - (n) has had an interest in a Business Entity, which had a Gaming-related license in any jurisdiction non-renewed or considered for non-renewal, and submit a detailed statement regarding the circumstances; or
 - (o) been found unsuitable or ordered to economically disassociate from any business entity or for which a preliminary action relating to unsuitability or economic disassociation was initiated;
13. Identify whether Applicant or any of its Key Persons:
- (a) has been convicted of a Felony under the laws of Illinois, any other State, the United States, or any other jurisdiction;

- (b) has been convicted of any violation of Article 28, Gambling and Related Offenses, of the Criminal Code of 1961, 720 ILCS 5, or of similar laws of any other jurisdiction;
 - (c) has been convicted of a crime involving dishonesty or moral turpitude under the laws of Illinois, any other State or any other jurisdiction;
 - (d) has owned, operated, leased, provided for use, facilitated, enabled or participated in, or been alleged by any governmental agency of, the use of any type of coupon or sweepstakes machine. If yes, explain;
 - (e) has owned, operated, leased, provided for use, facilitated, enabled, or participated in, or been alleged by any governmental agency of, the use of coin-operated amusement devices for gambling purposes. If yes, explain.
14. To the extent not otherwise disclosed in detail in response to any other question, submit a detailed statement concerning the nature, facts and circumstances of each conviction, revocation, finding of unsuitability, order of economic disassociation or ownership interest in any Business Entity which holds or held a license issued under the Illinois Gambling Act, former Riverboat Gambling Act, Video Gaming Act, and/or Sports Wagering Act, or which has applied or intends to apply for a license under any of the aforementioned Acts.
15. To the extent not disclosed in response to any other question, identify whether Applicant or any of its Key Persons have been arrested, charged, indicted, convicted, pleaded guilty or *nolo contendere*, received supervision, conditional discharge or probation or forfeited bail concerning any criminal offense under the laws of any jurisdiction or the Uniform Code of Military Justice, either Felony or misdemeanor (except for traffic violations for which a sentence of imprisonment could not be imposed), including any arrest or disposition which has been expunged or sealed. For each incident, submit:
- (a) the date;
 - (b) the names, addresses and telephone numbers of the Individuals and Business Entities involved;
 - (c) the name and location of the court, arresting agency and prosecuting agency;
 - (d) the case number;
 - (e) the offense, including severity (misdemeanor, felony, etc.);
 - (f) the circumstances surrounding the offense;
 - (g) the status or disposition, including a certified copy of the disposition;
 - (h) the location and length of incarceration; and
 - (i) the order of expungement or the order to seal the records.
16. To the extent not disclosed in response to any other question, identify whether Applicant or any of its Key Persons has had an application denied by, has had a license or certificate not renewed by, or has been the subject of disciplinary action by a licensing authority. For each incident, submit a detailed statement describing the facts and circumstances

concerning such denial, non-renewal, suspension, fine, or any other type of disciplinary or regulatory action, including the licensing authority, the date each such action was taken, the reason for each such action and the outcome, if any.

17. Identify any Related Party relationship between Applicant or any of its Key Persons and the proposed Casino/Riverboat, or Organization Gaming Operation not disclosed in response to any other question. Submit a detailed description of all such relationships and any documents relating to each transaction.
18. Identify the names, titles, addresses and telephone numbers of all Public Officials or officers or employees of any unit of government, and Relatives of said Public Officials, officers or employees, who, directly or Indirectly, own any financial interest in, have any beneficial interest in, are the creditors of, hold any Debt Instrument issued by or hold or have any interest in any contractual or service relationship with Applicant or any of its Key Persons. Attach any and all documentation that evidences any relationship identified in your answer.
19. Describe in detail what steps Applicant has taken to verify the accuracy of its responses to Question 18.

FINANCIAL INFORMATION

20. Submit as applicable, copies of the following documents that apply to Applicant or any of its Key Persons:
- (a) Partnership agreements;
 - (b) Trust agreements;
 - (c) Joint venture agreements;
 - (d) Operating Agreements;
 - (e) Management Agreements;
 - (f) Certified copies of the articles of incorporation, corporate charters or certifications of incorporation, and any amendments thereto;
 - (g) A certificate of good standing of the state of incorporation;
 - (h) A certificate of authority issued by the Illinois Secretary of State indicating that Applicant is qualified to do business in the State of Illinois;
 - (i) Proof of registration with the Illinois Department of Revenue, or an application for such registration, or the reason why such registration is not necessary;
 - (j) Articles of association;
 - (k) By-laws;
 - (l) Debt Instruments;
 - (m) Shareholders' agreements;
 - (n) Other legal instrument of organization; and
 - (o) Other documents of formation or creation, not otherwise listed above.
21. Submit, as applicable, copies of the following documents, which apply to Applicant or any of its Key Persons:
- (a) Written contracts, leasing or rental agreements, or other written agreements or detailed summaries of any oral agreements or discussions concerning future agreements relating to the proposed Casino/Riverboat, or Organization Gaming Operation;
 - (b) Written non-Gaming agreements exceeding \$50,000 or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
 - (c) Written non-Gaming lease agreement which have an annualized rental exceeding \$50,000 or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
 - (d) Written agreements for the acquisition and disposition of assets, stocks or options

- or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
- (e) Written management agreements or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
 - (f) Written employment agreements or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
 - (g) Written consulting agreements or detailed summaries of oral agreements or discussions concerning future agreements relating to such;
 - (h) Stock bonus or profit sharing plans;
 - (i) Share certificates (both sides) of any Business Entity held by or on behalf of Applicant or any of its Key Persons; and
 - (j) Copy of the current stock register or comparable listing, including share certificates.
22. For each Business Entity in which stock is held by or on behalf of Applicant or any of its Key Persons identify:
- (a) The name, address and telephone number of each company;
 - (b) The class of stock held;
 - (c) The purchase price per share;
 - (d) The current market value per share;
 - (e) The number of shares held; and
 - (f) The percentage of ownership.
23. Submit the following documents for Applicant and any of its Key Persons, for the last three (3) fiscal years and through the date of application or where such Applicant or Key Person has not existed as a Business Entity in any jurisdiction for the last three fiscal years, for Applicant or any Key Persons to the extent that they exist for the last three (3) fiscal years:
- (a) Financial Statements, including those internally prepared or certified or authenticated by independent certified public accountants if such certified or authenticated documents have been prepared;
 - (b) State and federal tax returns;
 - (c) Management representations, General Counsel Opinions, and other contingent liability statements or letters provided to auditors or certified public accountants pertaining to certified financial audits; and
 - (d) All reports and correspondence which pertain to the issuance of Financial Statements, managerial advisory services or internal control recommendations.
24. Submit a schedule listing the accounts or instruments held by Applicant or any of its Key Persons during the three (3) previous calendar years and the period prior to the date of this response from any bank, savings and loan association, credit union or other financial

institution, domestic or foreign, whether such account or instrument was or is held in the name of Applicant, a Nominee of Applicant, or was or is otherwise under the direct or indirect control of Applicant, stating for each such account or instrument:

- (a) The name, business address and telephone number of the financial institution involved;
 - (b) The type of account or instrument;
 - (c) The account or instrument number;
 - (d) The rate of interest;
 - (e) The time period during which the account or instrument was or will be held; and
 - (f) The opening and current or closing balance.
25. Identify all of Applicant's or any of its Key Person's existing or pending applications for grants, tax relief or low interest loans given or guaranteed by any unit of government or entity related thereto. Submit a detailed statement describing each grant, relief or loan, and copies of all agreements between Applicant or any of its Key Persons and any unit of government or entity related thereto.
26. Identify whether Applicant or its Key Persons has been involved in any formal or informal process or agreement to adjust, defer, suspend or otherwise work out the payment of any debt, been in violation of any restrictive covenant, or received waivers of such covenants. Submit a detailed statement describing each such incident and provide supporting agreement and/or documentation.
27. Identify whether Applicant or its Key Persons are delinquent in the payment of, or in dispute over the filings concerning, or the payment of any tax required under federal, state or municipal law. Submit a detailed statement describing the delinquency or dispute, including the amount, type of tax, the taxing agencies and the time periods involved.
28. Identify whether Applicant or its Key Persons have ever had any municipal, state or federal tax returns audited or adjusted. Submit a detailed statement describing the facts, circumstances and results of said audit or adjustment.
29. Identify whether Applicant or any of Applicant's Key Persons:
- (a) has ever had any of its securities or debt offerings suspended from trading;
 - (b) has been involved in an investigation by the Securities and Exchange Commission; or
 - (c) has had action taken against it by the SEC.
30. Submit a detailed statement identifying and describing how Applicant and any of its Key Persons, identified and recruited investors for potential ownership and, if applicable, will identify, or recruit investors, including minority persons, women, persons with a disability and veterans.

31. Submit a detailed statement concerning the capitalization of the proposed Casino/Riverboat, or Organization Gaming Operation including the amount and source of debt and equity involved, and the guarantees that Applicant can offer that Applicant will be able to operate a Casino/Riverboat, or Organization Gaming Operation during the duration of the license. Submit all documents which support this statement, including surety agreements, guarantor agreements, loan commitments and agreements, Security and Exchange Commission disclosure documents, prospectuses, a list of assets which will be used to constitute all or part of the capitalization, appraisals, broker's market studies to support real estate values, brokerage and bank statements. Additionally, list all sources of financing contacted by Applicant or on Applicant's behalf related to Applicant's proposed Casino/Riverboat, or Organization Gaming Operation.
32. Submit a detailed statement concerning Applicant's business plan, including annual pro forma budgets and pro forma Financial Statements for the next five years. Identify the name of the person(s) who developed the plan and all assumptions made in regard to the plan.
33. Submit a detailed statement concerning the total revenue that Illinois may reasonably expect annually from the proposed Casino/Riverboat, or Organization Gaming Operation, including the highest and lowest prospective total revenue. Submit all reports, feasibility studies or other documents that support this statement.
34. Submit a detailed statement of Applicant's expected start-up costs, including estimated costs of all construction or retrofitting, and identifying the specific types and amounts of costs, including capital operations and training costs. Submit all documents that support this statement.
35. Submit a detailed statement concerning Applicant's proposed annual advertising budget and identify the media to be utilized and the amount to be spent per media.
36. Submit a statement describing the types and levels of insurance which Applicant is proposing to obtain relating to the proposed Casino/Riverboat, or Organization Gaming Operation, including without limitation liability, casualty, capital loss, fire, theft and workmen's compensation insurance. To the extent available, submit copies of all written agreements or other documents evidencing this insurance. Submit a detailed statement identifying and describing any oral agreements for such.
37. Submit a statement describing in detail Applicant's plan for implementing and complying with the audit requirements of Section 15 of the Act.

OPERATIONS INFORMATION

38. Submit a detailed statement describing the Applicant's location and plans for a Casino/Riverboat, or Organization Gaming Operation. Include detailed plans and drawings concerning the proposed Casino/Riverboat or Organization Gaming Operation, including but not limited to all gaming areas and support facilities. If gaming will be conducted on a Casino/Riverboat, or permanently moored barge, submit the name and registration number of each Riverboat on which gaming will be conducted, the exact location where each Riverboat or permanently moored barge(s) will be docked, including the capacity of each Riverboat or permanently moored barge. Include any plan for the location of Games and patron access thereto.
39. Submit a detailed statement specifying the number of Gaming Positions that the Applicant intends to use and if applicable, the place where the organizational gaming facility will operate.

40. If you are applying for an Owners license to operate a casino in the City of Chicago, submit a detailed statement specifying the proposed gaming operation, including the number of Gaming Positions the Applicant intends to place at a Chicago Airport.
41. For Organization Gaming Applicants, provide plans for sufficient segregation of games authorized by the Illinois Gambling Act, from the gambling operations authorized by the Illinois Horse Racing Act.
42. Submit a detailed statement describing Applicant's plan for security and identify and describe the type of surveillance equipment that will be used at the proposed Casino/Riverboat Gaming, or Organization Gaming Operation.
43. Submit a detailed statement describing Applicant's plan for safety at each Casino/Riverboat, or Organization Gaming Operation, including fire and water safety.
44. Submit a detailed statement describing Applicant's plan for providing food, beverages and other concessions to patrons. Identify the goods, services or equipment to be provided by each Supplier as part of the proposed Casino/Riverboat, or Organization Gaming Operation, and identify all operations which will require further licensing, including liquor licenses, retailer licenses, and licenses to prepare and serve food for human consumption.
45. To the extent not disclosed in response to any other question, submit a detailed description of all Support Facilities involved in the proposed Casino/Riverboat, or Organization Gaming Operation, including the proposed location of Board offices, parking facilities, hotel, restaurant facilities, Sports Wagering operation, and any other planned facility.
46. Identify all Support Facility owners. Submit any written agreements or a detailed statement identifying and describing any oral agreements or discussions concerning future agreements with such owners relating in any way to the Casino/Riverboat, or Organization Gaming Operation.
47. Submit a detailed statement concerning the accessibility of patrons to Applicant's proposed Casino/Riverboat, or Organization Gaming Operation, including all means of access, including handicapped access, and the volume of traffic which those means can sustain.
48. To the extent the following Individuals have been identified, submit a statement listing the names, addresses, telephone numbers and pertinent titles of Applicant's proposed Occupational Level 1 managerial and supervisory personnel required to file a Personal Disclosure Form 1. For each individual, identify the name, proposed position and address of the individual and submit copies of all pertinent documents, instruments, agreements and contracts, and detailed summaries of all pertinent oral agreements, contracts and understandings.
49. To the extent not identified in response to any other question, submit a detailed statement describing Applicant's employment plan relating to the proposed Casino/Riverboat, or Organization Gaming Operation and identify, without limitation:
 - (a) The number and types of positions to be filled;
 - (b) Each position by name, required duties and salary;
 - (c) The training to be required for each position;
 - (d) Each position which will require licensing and the license required; and

- (e) Name, address, telephone number of each Individual who will hold each position, to the extent such person has been identified.
50. Submit a detailed statement identifying and describing the measures undertaken or to be taken by Applicant to assure adherence to the economic development and tourism requirements of the Illinois Gambling Act.
 51. Submit a detailed statement identifying Applicant's, or any representative on behalf of Applicant, negotiations and dealings with any and all Illinois communities in which Applicant has taken any steps to locate its Casino/Riverboat, or Organization Gaming Operation.
 52. Submit any written agreements or a detailed statement identifying and describing any oral agreements or discussions concerning current or future agreements between Applicant, any of its Key Persons or its representatives and any municipality, municipalities, county or counties in which Applicant seeks to locate a Casino/Riverboat, or Organization Gaming Operation. Include the identity of all municipal officials contacted and dates of discussions.
 53. Submit any written agreements or a detailed statement identifying and describing any other agreements or discussions concerning future agreements with any such municipality, municipalities, county or counties regarding funds, revenues or other benefits of any nature to be derived from this license.
 54. Submit any written contractual or voluntary commitments or a detailed statement identifying and describing any oral agreements or commitments by Applicant to support local government services in the municipality, municipalities, county or counties in which Applicant seeks to locate a Casino/Riverboat, or Organization Gaming Operation in or on behalf of any other Illinois municipality.
 55. Identify any contractual or voluntary commitments by Applicant to support charitable organizations in the municipality, municipalities, county or counties in which Applicant seeks to locate a Casino/Riverboat, or Organization Gaming Operation with any other Illinois current charitable organization or proposed charitable organization. Submit all documents that relate to such current or proposed commitments.
 56. Submit a detailed statement as to whether the proposed Casino/Riverboat, or Organization Gaming Operation will benefit an economically depressed area in Illinois or will provide significant economic development over a large geographic area. Submit all documents that support this statement.
 57. Submit all documents, resolutions and letters of support from governing body that represents the municipality or county wherein the licensee will be located.
 58. Submit a detailed affirmative action plan to recruit, train and upgrade minority persons and females in all employment classifications.
 59. Submit a detailed statement describing the extent to which the ownership of the applicant includes veterans of service in the armed forces of the United States, and the good faith affirmative action plan of each applicant to recruit, train, and upgrade veterans of service in the armed forces of the United States in all employment classifications.
 60. Please disclose any other facts or circumstances that should be considered in evaluating your Application, including tangibles or intangibles that would increase the value of your Application.

EXPERIENCE

61. Submit a detailed statement concerning the experience of Applicant and its Key Persons in Casino/Riverboat, or Organization Gaming Operation, and other fields germane to Casino/Riverboat, or Organization Gaming Operations. Submit all materials and documents, including resumes and curricula vitae, which support this statement.

STATUTORILY MANDATED INFORMATION

If applying for an Owners License:

62. Submit a detailed statement describing the history and success of every person or entity, (having a greater than 1% direct or indirect pecuniary interest in the gambling operation with respect to which the license is sought. If the disclosed entity is a trust, the application shall disclose the names and addresses of all beneficiaries; if a corporation, the names and addresses of all stockholders and directors; if a partnership, the names and addresses of all partners, both general and limited) in developing tourism facilities ancillary to gaming, if applicable.
63. Submit a detailed statement regarding the likelihood that granting a license to the Applicant will lead to the creation of quality, living wage jobs and permanent, full-time jobs for residents of the State and residents of the unit of local government that is designated as the home dock of the proposed facility where gambling is to be conducted by the Applicant.
64. Submit a detailed report describing the projected number of jobs that would be created if the license is granted and the projected number of new employees at the proposed facility where gambling is to be conducted by the Applicant.
65. Submit a detailed statement regarding the Applicant's record, if any, of the Applicant and its developer in meeting commitments to local agencies, community-based organizations, and employees at other locations where the Applicant or its developer has performed similar functions as they would perform if the Applicant were granted a license.
66. Submit a detailed report Identifying adverse effects that might be caused by the proposed facility where gambling is to be conducted by the Applicant, including the costs of meeting increased demand for public health care, child care, public transportation, affordable housing, and social services, and a plan to mitigate those adverse effects.
67. Submit a detailed statement regarding the Applicant's record, if any, of the Applicant and its developer regarding compliance with:
- (A) federal, state, and local discrimination, wage and hour, disability, and occupational and environmental health and safety laws; and
 - (B) state and local labor relations and employment laws.
68. Submit a detailed statement regarding the Applicant's record, if any, in dealing with its employees and their representatives at other locations.

69. Submit a detailed statement regarding the Applicant's plan concerning the utilization of minority-owned and women-owned businesses and concerning the hiring of minorities and women.
70. Submit a detailed statement evidencing how the Applicant used its best efforts to reach a goal of 25% ownership representation by minority persons and 5% ownership representation by women.
71. Provide supporting documentation that the corporate authority of the municipality, or the county board of the county in which the riverboat or casino shall be located, has certified the following, in detail:
 - (i) that the applicant has negotiated with the corporate authority or county board in good faith;
 - (ii) that the applicant and the corporate authority or county board have mutually agreed on the permanent location of the riverboat or casino;
 - (iii) that the applicant and the corporate authority or county board have mutually agreed on the temporary location of the riverboat or casino;
 - (iv) that the applicant and the corporate authority or the county board have mutually agreed on the percentage of revenues that will be shared with the municipality or county, if any;
 - (v) that the applicant and the corporate authority or county board have mutually agreed on any zoning, licensing, public health, or other issues that are within the jurisdiction of the municipality or county; and
 - (vi) that the corporate authority or county board has passed a resolution or ordinance in support of the riverboat or casino in the municipality or county. At least 7 days before the corporate authority of a municipality or county board of the county submits a certification to the Board concerning items (i) through (vi) of this subsection, it shall hold a public hearing to discuss items (i) through (vi), as well as any other details concerning the proposed riverboat or casino in the municipality or county. The corporate authority or county board must subsequently memorialize the details concerning the proposed riverboat or casino in a resolution that must be adopted by a majority of the corporate authority or county board before any certification is sent to the Board.

If applying for a Owners License or Organization Gaming License:

72. Submit a detailed statement on how the Applicant intends on establishing and maintaining a diversity program to ensure non-discrimination in the award and administration of contracts. The programs shall establish goals of awarding not less than 25% of the annual dollar value of all contracts, purchase orders, or other agreements to minority owned businesses and 5% of the annual dollar value of all contracts to women-owned businesses.
73. Submit a detailed statement on how the Applicant intends to establish and maintain a diversity program designed to promote equal opportunity for employment. The program shall establish hiring goals as the Board and each licensee determines appropriate. The Board shall monitor the progress of the gaming licensee's progress with respect to the program's goals.

74. Submit a detailed statement explaining how the Applicant intends to comply with the Environmental standards of the U.S. Green Building Council's Leadership in Energy and Environmental Design standards. The provisions of this Section apply to a holder of an Owners License or Organization Gaming License that (i) begins operations on or after January 1, 2019 or (ii) relocates its facilities on or after the effective date of this amendatory Act of the 101st General Assembly.

**OWNERS/ORGANIZATION GAMING LICENSE APPLICATION
SCHEDULE OF EXHIBITS**

Complete Name of Applicant

If an Exhibit is not applicable, indicate N.A.

Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
1		
2a		
2b		
2c		
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4a		
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Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
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Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
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Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
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Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
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APPLICANT'S REQUEST TO RELEASE INFORMATION

TO: _____

FROM: _____

Applicant's Name

1. Applicant hereby authorizes and requests all persons or entities to which this request is presented having information relating to or concerning Applicant to furnish such information to a duly appointed agent of the Illinois Gaming Board, whether or not such information would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.

2. Applicant hereby authorizes and requests all persons or entities to which this request is presented having documents relating to or concerning Applicant to permit a duly appointed agent of the Illinois Gaming Board to review and copy any such documents, whether or not such documents would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.

3. If the person or entity to whom this request is presented is a brokerage firm, bank, savings and loan, or other financial institution or an officer of same, Applicant hereby authorizes and requests that a duly appointed agent of the Illinois Gaming Board be permitted to review and obtain copies of any and all documents, records or correspondence pertaining to Applicant, including but not limited to past loan information, notes co-signed by Applicant, checking account records, savings deposit records, safe deposit box records, passbook records, and general ledger folio sheets.

4. Applicant hereby makes, constitutes, and appoints any duly appointed agent of the Illinois Gaming Board Applicant's true and lawful attorney in fact for Applicant in Applicant's name, place, stead, and on Applicant's behalf and for Applicant's use and benefit:
 - (a) to request, review, copy, sign for, or otherwise act for investigative purposes with respect to documents and information in the possession of the person or entity to whom this request is presented as Applicant might;

 - (b) to name the person or entity to whom this request is presented and insert that person's or entity's name in the appropriate location on this request;

 - (c) to place the name of the Illinois Gaming Board agent presenting this request in the appropriate location on this request.

5. Applicant grants to said attorney in fact full power and authority to do, take, and perform all and every act and thing whatsoever requisite, proper, or necessary to be done, in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as Applicant might or could do, with full power of substitution or revocation, hereby ratifying and confirming all that said attorney in fact, or his substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.

- 6. This power of attorney ends eighteen (18) months from the date of execution or at the termination of all licenses issued to Applicant by the Illinois Gaming Board, whichever occurs later.
- 7. Applicant has filed with the Illinois Gaming Board an "Application." Applicant understands that Applicant is seeking the granting of a privilege and acknowledges that the burden of proving Applicant's qualifications for a favorable determination is at all times on Applicant. Applicant accepts any risk of adverse public notice, embarrassment, criticism, or other action of financial loss, which may result from action with respect to this Application.
- 8. Applicant does, for itself, its heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the person or entity to whom this request is presented, and his or its agents and employees from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims, and demands whatsoever, known or unknown, in law or equity, which Applicant ever had, now has, may have, or claim to have against the person or entity to whom this request is presented or his or its agents or employees arising out of or by reason of complying with this request.
- 9. Applicant agrees to indemnify and hold harmless the person or entity to whom this request is presented and his or its agents and employees from and against all claims, damages, losses, and expenses, including reasonable attorneys' fees arising out of or by reason of complying with this request.
- 10. A reproduction of this request by photocopy shall be for all intents and purposes as valid as the original.

IN WITNESS WHEREOF, I have executed this request at _____, City

_____ on the _____ day of _____, 20____. State

Applicant: _____

By: _____ (Print Name)

(Signature)

Its: _____ (Title)

SUBSCRIBED and SWORN to before me this

_____ day of _____, 20____.

Notary Public

Notary Public in and for the

County of _____

State of _____

Signature of Illinois Gaming Board Agent presenting this request:

Date: _____

RELEASE OF ALL CLAIMS

The undersigned has filed with the Illinois Gaming Board ("Board") certain forms and documents in connection with a written request for licensing by the Board ("Application"). In consideration of the assurance by the Board that no vote on said Application will be taken except after a deliberate, intensive and thorough investigation of the undersigned, including but not limited to background, associates and finances, the undersigned does for myself, my heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the State of Illinois, the Board, its members, agents, and employees, from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims and demands whatsoever, known or unknown, in law or equity, which the undersigned ever had, now has, may have, or claim to have against any or all of said entities or individuals arising out of or by reason of the processing or investigation of or other action relating to the Application.

I, the duly authorized _____ of the undersigned, have read this
(Office)

Release and understand its terms. On behalf of and in accordance with the instructions of the Applicant, I execute this Release with full knowledge that the Applicant will be bound hereby.

IN WITNESS WHEREOF, I have executed this release at _____,
City

_____ on the _____ day of _____, 20____.
State

Applicant: _____

By: _____
(Print Name)

(Signature)

Its: _____
(Title)

SUBSCRIBED and SWORN to before me this
_____ day of _____, 20____.

Notary Public

Notary Public in and for the
County of _____

State of _____

AFFIDAVIT OF FULL DISCLOSURE

State of _____)
) ss
County of _____)

I, _____, being the duly authorized
(Officer)
_____ of _____, as provided in the
(Office) (Name of Applicant)

attached Resolution as to my authority, and being first duly sworn upon oath or affirmation, depose and state:

that, except as reported in the Owners/Organization Gaming License Application Form, Applicant has no agreements or understandings with any person or entity and no present intent to hold as agent, nominee or otherwise any interest in the person or entity seeking licensure or seeking to sell his, her or its interest in the holder of an Owners License or an Organization Gaming License;

that, except as reported in the Application, Applicant has no agreements or understandings with any person or entity and no intent to pay any sums of money or give anything of value as, including but without limitation, a finder's fee or commission to any person or entity related to any interest in the Applicant;

that, any funds used or to be used, and any liabilities incurred or to be incurred by Applicant in the acquisition of any interest in person or entity seeking licensure or seeking to sell his, her or its interest in the holder of an Owners License or an Organization Gaming License, were not provided to Applicant or made available to Applicant through the efforts of any person or entity not reported in the Application;

that, except as reported in the Application, no person or entity has provided or will provide collateral for or guaranteed payment of any loans made to Applicant which relate to a person or entity seeking licensure or seeking to sell his, her or its interest in the holder of an Owners License or an Organizational Gaming License.

I, the duly authorized _____ of the Applicant, have read this
(Office)

Affidavit of Full Disclosure and understand its terms. On behalf of and in accordance with the instructions of the Applicant, I execute this Affidavit with full knowledge that the Applicant will be bound hereby.

Applicant: _____

SUBSCRIBED and SWORN to before me this

By: _____
(Print Name)

_____ day of _____, 20____.

(Signature)

Notary Public

Its: _____

Notary Public in and for the

County of _____

State of _____

VERIFICATION

State of _____)
) ss
County of _____)

I, _____, being the duly authorized
(Officer)
_____ of _____, and being first
(Office) (Name of Applicant)

duly sworn upon oath or affirmation, depose and state:

1. I submit this Application on behalf of Applicant and as provided in the attached Resolution as to my authority.
2. I swear (or affirm) and certify that the information contained in this Application is true, complete and accurate to the Best of My Knowledge.

Applicant: _____

By: _____
(Print Name)

(Signature)

Its: _____

SUBSCRIBED and SWORN to before me this
_____ day of _____, 20_____.

Notary Public

Notary Public in and for the

County of _____

State of _____

**IMPORTANT – To Prevent Delays in Processing
Please Read and Follow These Instructions:
Instructions for 4506-T Request for Transcript of Tax Return**

Tax transcripts of your business tax return are required for the previous five years by the Illinois Gaming Board in order to complete your application.

Complete Form 4506-T Request for Transcript of Tax Return and fax the form to the IRS. This form is available from the IRS at <http://www.irs.gov/pub/irs-pdf/f4506t.pdf> . Please follow the following instructions when completing the form:

- **Parts 1a & 1b:** Enter Entity Name listed on Business Tax Return and FEIN.
- **Parts 2a and 2b:** Fill in Part 2a and 2b if any of the requested tax years include a joint filer.
- **Part 3:** Enter Entity's Current Address.
- **Part 4:** Complete this section if any of the requested tax years were filed using a different address.
- **Part 6:** Enter the tax form number (income tax 1120, 1120S, or 1065); (unemployment tax 940); and (payroll tax quarterly 941s); A separate 4506-T is required for each type of form.
- **Part 6b:** The Illinois Gaming Board requires Account Transcripts for Forms 1120, 1041, 940, and 941 and Record of Account Transcripts for Form 1065. Check box 6b.
- **Part 6c:** The Illinois Gaming Board requires Record of Account Transcripts for Form 1065. Check box 6c.
- **Part 9:** Enter the ending date of the last four years in **mm/dd/yyyy** format for the income tax and unemployment tax and each quarter ending for the four quarters for 941s. Note, for the 941 transcripts a separate 4506-T form will need to be prepared for each of the four years requested with each of the quarters listed for the corresponding year.
- **SIGN and DATE the Form – Note: **Must be signed by the person who signed the tax return(s).****

Any amendments or changes to the form which have been crossed-out will need to be initialed and dated.

Once you receive your tax transcripts, please mail or fax the transcripts to:

Illinois Gaming Board
Financial Analysis Unit
801 South Seventh St.
Suite 400 – South
Springfield, IL 62703
Fax: 217-524-0228