

Riverboat Gambling Act (230 ILCS 10)

(230 ILCS 10/5.1) Section 5. 1 Disclosure of Records **Licensee: Southland Live, LLC**

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Southland LIVE, LLC
2800 S. River Road
Suite 110
Des Plaines, Illinois 60018
(847)268-4964

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all the partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If the applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

GHCN Investments LLC
2293 Woodland Circle
Naperville, IL 60565

LaSalle Street Investments, LLC
c/o O'Rourke, LLP
55 West Wacker Drive
Suite 1400
Chicago, Illinois 60601

Fairfield Investments, LLC
48 Devoe St.
Brooklyn, NY 11211

Daniel L. Fischer
1540 White Eagle Drive
Naperville, IL 60564

Robert E. Rice
14 Wyndham Road
Short Hills, NJ 07078

2H Enterprises, LLC
5600 W. Lover's Lane
Dallas, TX 75209

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

NA

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

NA

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

NA

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

NA

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

NA

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

NA

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

NA

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Terence M. Dunleavy, Esq.
O'Rourke, LLP
55 W. Wacker Drive, Suite 1400
Chicago, Illinois 60601
(312) 849-2020

11. A description of any proposed or approved gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

The future home of Southland Live Casino is a 20-acre site near Macy's at River Oaks Center in Calumet City, near 159th Street and Torrence Avenue. Conveniently located minutes from the Bishop Ford Freeway (I-94) and the Tri-State Tollway (I-94/I-294/I-80) and less than two miles from the Indiana border, Southland Live Casino is uniquely positioned to be convenient for visitors traveling from all directions.

The proximity to Indiana is crucial to attract Illinois residents and Indiana visitors alike. Illinois gamblers spend more than \$700 Million each year at Northwest Indiana casinos. Southland Live Casino would stem that flow of Illinois entertainment dollars and lure gamers from Indiana to our new, state-of-the-art casino complex.

Southland Live Casino's location at River Oaks Center is critical to fulfilling the longstanding goal of establishing a south suburban casino to provide an economic infusion for a predominantly minority community.

Southland Live Casino is a proposed \$275 Million casino destination that will initially include 1,200 slot machines, 35 table games, a full gaming offering including a sportsbook, a vibrant music venue, restaurants and lounges. A 200-room, 18-floor hotel will be constructed after year three. Southland Live Casino will generate 1,407 jobs during the construction period and 1,429 part-time and full-time positions at the casino, in Calumet City and throughout the region once in operation.

Within 90 days of the license award, Southland Live Casino will open a temporary gaming facility in the vacant Carson Pirie Scott store at River Oaks Center. Construction on the permanent casino is estimated to take 18 months to complete.

Southland Live Casino is committed to ongoing collaboration with the City of Calumet City to bring new life to River Oaks Center as a regional tourism destination. This proposed gaming and entertainment destination will bring countless benefits to the municipality and Southland.

Southland Live Casino is dedicated to providing equal opportunity for employment and advancement to all qualified persons without regard to race, color, age, religion, sex, national origin, ancestry, physical or mental handicap unrelated to ability unfavorable from military service or creed, sexual orientation, or any other status protected by federal, state or local law.

It is the intention of Southland Live Casino to comply with all laws, regulation and requirements from Federal, State and Local governmental agencies. Southland Live Casino submits this Affirmative Action

Plan to affirm its commitment and to assure compliance with a program of Equal Employment Opportunity (“EEO”) and merit employment policies. This policy is applicable to all employees of Southland Live Casino as well as all job site locations in and around the casino.

Southland Live estimates annual admissions of approximately 1,400,000 patrons and projected adjusted gross gaming receipts of approximately \$210,000,000.00 annually.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

NA