

**SECTION 5.1 – DISCLOSURE OF RECORDS
SOUTH SUBURBAN DEVELOPMENT LLC**

- 1. *The name, business address and business telephone number of any applicant or licensee.***

South Suburban Development LLC
300 Lincoln Mall Drive
Matteson, IL 60443
(312) 725-3725

- 2. *An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.***

South Suburban Development LLC is a Delaware Limited Liability Company, which is owned by Robert H. Miller and Amanda O. Miller, and managed by Robert H. Miller.

Business Address:
40 E. Hinsdale Ave. #204
Hinsdale, IL 60521
(312) 725-3725

Home Address of Robert & Amanda Miller:
231 E. Third Street
Hinsdale, IL 60521
(312) 725-3725

- 3. *An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.***

None.

- 4. *Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.***

No.

- 5. *Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.***

No.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, the type of tax, the taxing agency and time periods involved.

No.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Robert M. Riffle
Riffle & Associates LLC
(309) 321-8365

11. A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

South Suburban Development LLC plans to construct a world class casino and entertainment facility in Matteson, Illinois. The proposed site is located at the former Lincoln Mall site at the corner of US 30 Lincoln Highway and Cicero, near both Interstate 57 and Interstate 80 (300 Lincoln Mall Dr, Matteson, IL 60443), placing the site within 30 minutes of 1.3 million people and nearly 30 minutes from any competing casino. The fully developed project is proposed to include a casino, a 200-room hotel with indoor pool and spa, as well as a 33,300 square foot multi-

purpose events center. The initial phase will include a 1,552 position casino, upscale restaurant, food hall including venues owned by minority business enterprises, and an exhibit describing the rich multi-cultural history of the Matteson area.

South Suburban Development LLC's proposed casino will have substantial economic benefit to the Village of Matteson and the surrounding community. The proposed casino will employ over 600 people.

The Board of Trustees for the Village of Matteson unanimously approved resolutions in support of South Suburban Development's casino project 6-0 on October 21, 2019 and December 30, 2019.

South Suburban Development LLC is committed to a policy of equal employment opportunity for all employees. To the greatest extent possible, South Suburban Development LLC will work with local community groups to help break down employment barriers and strive to make its facility an open and equal working environment.

South Suburban Development LLC's preliminary and current analysis projects a range of approximately 3 million to 4 million annual admissions and approximately \$150 million to \$225 million in annual gross gaming receipts.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.