

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Bally's Chicago Holding Company, LLC
100 Westminster Street
Providence, RI 02903
(401) 475-8251

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Bally's Chicago Holding Company, LLC, a Delaware Limited Liability Company.

Directors & Officers:

Ameet Patel - President

Joyen Vakil - Manager

Paul Juliano - Manager

The address for each director and officer is 100 Westminster Street, Providence, Rhode Island 02903.

Member:

The sole member of the applicant is Bally's Corporation.

The address for the member is 100 Westminster Street, Providence, Rhode Island 02903.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Name of Entity: Bally's Chicago, Inc.

State of Organization: Delaware

Percentage of Ownership: 75%

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Not Applicable.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

Not Applicable.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

Not Applicable.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Not Applicable.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

Not Applicable.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

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11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Bally's Chicago's temporary casino facility (estimated to open in 2023) will be located at the Medinah Temple at 600 N. Wabash Avenue, Chicago, IL 60611 and include a gaming floor, food & beverage offerings and administrative space. Bally's Chicago permanent casino resort (estimated to open in 2026) will be located on a 30-acre site at 777 W. Chicago Avenue, Chicago, IL 60610 and will include a gaming floor, hotel, restaurants, entertainment venue, exhibition space, structured parking and outdoor public green space along the Chicago River. Bally's Chicago anticipates employing approximately 3,000 people (including 65% minorities and 45% women). Bally's Chicago has a commitment to diversity with 25% minority ownership.

In terms of economic benefits to the community, the impacts will be significant. In addition to employment, the City of Chicago has estimated they will benefit on an annualized basis once the permanent facility reaches maturity at close to \$200 million when incorporating all gaming, hotel, sales, property, employment and various other taxes and revenue streams. Annual admissions at the permanent facility are estimated to be ~4 million and projected adjusted gross gaming receipts in excess of \$800 million at maturity.

Bally's Chicago's policy will be to promote equal employment opportunities through an ongoing positive program of practices. They will be designed to ensure the full realization of equal employment opportunities without regard to race, color, religion, sex, or national origin, while maintaining a diverse workforce and complying with all state and federal guidelines. To adhere to this policy, Bally's is committed to:

- Recruit, hire, train and promote persons in all job classifications without regard to race, color, religion, sex, or national origin.**
- Base decisions on employment to further the principle of equal employment opportunity.**
- Ensure that all personnel actions including, but not limited to, compensation, benefits and company-sponsored training and education are administered without regard to race, color, religion, sex, or national origin.**
- Ensure that promotion decisions are in accord with principles of equal employment opportunity by imposing only valid requirements for promotion.**

We intend to utilize several recruitment avenues and resources to ensure that we adhere to these policies. These include, but are not limited to newspaper advertisements, internet postings, the Illinois Department of Employment Security, local colleges, recruitment firms, as well as partner with local non-profit organizations. Examples of these organizations are Veteran's Administration, Illinois Department of Human Services and Employment Security, World Relief, The Greater Hispanic Chamber of Commerce and Hola America. We anticipate positions will also be posted within Indeed, LinkedIn, Casino Careers, ZipRecruiter, CareerBuilder and Monster.com. We intend to utilize an upgraded, purchased feature, which enables us to push our open positions out to diverse publications across the United States.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not Applicable.