

SECTION A: LICENSEE MIDWEST GAMING & ENTERTAINMENT, LLC

Request No. 2 Responses to Section 5.1(a) 1-12 of Riverboat Gambling Act

1. *The name, business address and business telephone number of any applicant or licensee.*

Midwest Gaming & Entertainment,
LLC 900 N. Michigan Ave., Suite 1600
Chicago, Illinois, 60611
(312) 951-2893

2. *An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.*

Midwest Gaming & Entertainment, LLC d/b/a Rivers Casino (“Midwest Gaming”) is the applicant. Midwest Gaming is a limited liability company. The sole member of Midwest Gaming is Midwest Gaming Borrower, LLC, located at 900 N. Michigan Ave., Suite 1600, Chicago, IL 60611.

3. *An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant’s or licensee’s spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.*

None.

4. *Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the*

disposition and the location and length of incarceration.

No.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

No.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

2023

In Q2 2023, Rivers received notice of a reduced refund from its 2022 945 tax return, due to four separate penalties. Each of the penalties were associated with the “\$100K next-day” rule, which provides that once the company exceeds \$100K in withholdings, payment should be made immediately rather than waiting until the assigned payment date. A request was submitted to the IRS to reverse three of the four penalties, due to Midwest Gaming's inability to complete an audit and make payment before the deadline. That request was denied. The total penalty amount is \$6,432.97. An additional discussion occurred with the local IRS office and the penalty has been removed. We are currently waiting for the refund to arrive.

In Q2 2023, Midwest Gaming received a notice of a penalty on its 2021 1042 tax return. One of early deposits for 2021 was incorrectly coded to the 2020 tax year by the IRS, which disrupted the remainder of Midwest Gaming’s tax payments for 2021 and caused numerous late payments to be calculated. At the time of this notice, the IRS sent Midwest Gaming a refund for 2020 in the amount of the incorrectly allocated payment. Midwest Gaming returned the uncashed refund check and submitted a request to re-designate the payments correctly. This is believed to now be resolved with no penalty incurred.

In October 2023, an error was discovered after completing Midwest Gaming’s sales and use tax returns. The revised tax return was submitted after the due date, resulting in a penalty of \$84.71.

In Q4 2023, Midwest received notice from the State of Illinois of a penalty of \$5,913.81, with respect to its Q3 2023 return. The notice identified five Midwest Gaming deposits that were deemed late. It is Midwest Gaming’s position that the payments were submitted timely on the State’s

website. A letter to request penalty abatement was sent to the State on December 12, 2023, and Midwest Gaming awaits the State's response. Request for the penalty abatement was denied and the fine was paid.

2022

In Q2 2022, regarding Q4 2021, the IRS assessed a penalty of \$6,447.67 for three late deposits for 945 taxes. Two of the late deposits were initiated on time; however, it was determined by the IRS that they were funded a day late. The third deposit was late due to delayed information received from online sports wagering which caused the deposit to exceed \$100,000, thus creating a penalty. The penalty was paid by Midwest Gaming in full.

In Q3 2022, the IRS assessed a penalty in the amount of \$6,380.27 related to the 941 tax return as a result of an incorrect calculation for sick pay and related taxes. The return was corrected and a letter was filed appealing the penalty on December 11, 2023. The IRS is reviewing this matter and estimated a six-month time frame for a response. The IRS accepted the corrected return and the penalty was removed.

2021

The IRS assessed a penalty in the amount of \$2,172.86 which is associated with alleged violation of the "\$100,000 one-day rule" from August 20, 2019. Midwest Gaming did in fact submit the payment of the ACH on the same day in which the paperwork came through to be audited, but the IRS system did not take the funds from Midwest Gaming's bank account until the next day. The IRS representative stated that Midwest Gaming should have wired the funds. Midwest Gaming was denied its request to abate the penalty and the IRS deducted the full penalty amount from a refund that was due to Midwest Gaming in Q2 2021.

Separately, upon receipt of the Midwest Gaming's Q1 2021 IRS Employee Retention Credit in September 2021, \$8,342.10 was deducted from the amount receivable because of a clerical error on the 941 Schedule B; however, all deposits were made on-time. Midwest Gaming filed an amendment and the amount was refunded to Midwest Gaming in March of 2022.

2020

On March 16, 2020, Midwest Gaming received an IRS notice for a late 945 tax payment penalty of \$45,932.40 regarding 2019 that was incorrect. Midwest Gaming immediately began the process of disputing this penalty assessment upon receipt of the notice. In March 2021, this issue was corrected by the IRS.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political

contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

The following political contributions were made by Midwest Gaming between January 1, 2019 and May 6, 2024 to candidates and office holders:

<u>Recipient</u>	<u>Aggregate Contribution Amount</u>
Brad Stephens for State Representative	\$37,500 by check
Cervantes for Illinois	\$5,000 by check
Citizens for Antonio Munoz	\$20,000 by check
Citizens for Castro	\$30,000 by check
Citizens for Durkin	\$30,000 by check
Citizens for Elizabeth Hernandez	\$2,500 by check
Citizens for Fred Crespo	\$1,000 by check
Citizens for Hammond	\$7,500 by check
Citizens for Laura M Murphy	\$40,000 by check
Citizens for Seth Lewis	\$2,500 by check
Citizens of Marcus C Evans Jr	\$12,500 by check
Committee to Elect Keith Wheeler	\$25,000 by check
Citizens to Elect Steven Reick	\$10,000 by check
Committee to Elect Jay C Hoffman	\$30,000 by check
Croke for Illinois	\$4,500 by check
Daniel Didech Campaign Committee	\$2,500 by check
Dave Syverson Campaign Committee	\$32,500 by check
Dewitte For Illinois Senate	\$7,500 by check
Elect Dan Mcconchie	\$20,000 by check
Fowler for Senate	\$2,500 by check
Friends for Katie Stuart	\$3,000 by check
Friends of Aaron Ortiz	\$10,000 by check
Friends of Ann M Williams	\$4,500 by check
Friends of Anna Moeller	\$3,000 by check
Friends for Avery Bourne	\$1,500 by check
Friends of Bob Morgan	\$3,000 by check

<u>Recipient</u>	<u>Aggregate Contribution Amount</u>
Friends of Chapin Rose	\$5,000 by check
Friends of Deborah Conroy	\$5,000 by check
Friends of Don Harmon for State Senate	\$30,000 by check
Friends of Doris Turner	\$2,500 by check
Friends of Elgie Sims	\$7,500 by check
Friends of Jaime M Andrade, Jr	\$5,000 by check
Friends of Jason Barickman	\$5,000 by check
Friends of Jeff Keicher	\$5,000 by check
Friends of John Curran	\$27,500 by check
Friends of Jonathan Carroll	\$1,500 by check
Friends of Kam Buckner	\$12,500 by check
Friends of Kelly M Burke	\$3,000 by check
Friends of LaToya N Greenwood	\$5,000 by check
Friends for Marty Moylan for State Representative	\$10,000 by check
Friends of Mike Halpin	\$6,500 by check
Friends of Mike Kelly	\$2,500 by check
Friends of Napoleon Harris	\$5,000 by check
Friends of Natalie Manley	\$6,500 by check
Friends of Nicholas Smith	\$5,000 by check
Friends of Omar Aquino	\$7,500 by check
Friends of Robert "Bob" Rita	\$40,000 by check
Friends of Robyn Gabel	\$10,000 by check
Friends of Ryan Spain	\$20,000 by check
Friends of Sue Rezin	\$17,500 by check
Friends of Suzy Glowiak	\$5,000 by check
Friends of Tim Butler	\$15,000 by check
Joyce for Senate	\$5,000 by check
McCombie for Illinois	\$10,000 by check
Team Demmer	\$15,000 by check
The People for Emanuel "Chris" Welch	\$20,000 by check
Zalewski for State Representative	\$5,000 by check

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin C. Maddox, Vice President and General Counsel, Midwest Gaming, (847) 768-5263.

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Midwest Gaming was granted approval to commence on-premise sports wagering in March 2020 and online sports wagering in June 2020. With the commencement of on-premise sports wagering, Midwest Gaming opened its Sportsbook on March 9, 2020.

In March 2020, the World Health Organization declared the outbreak of a new novel coronavirus a global pandemic (“COVID-19” or “the global pandemic”) and recommended temporary containment and mitigation measures worldwide. As a result, Midwest Gaming suspended its on-premises operations in March 2020 pursuant to orders from the State of Illinois and the Illinois Gaming Board. Midwest Gaming was authorized to reopen in July 2020 with significant restrictions in place, including reduced hours of operations, capacity limitations based on occupancy, and restrictions on food and beverage service. Midwest Gaming was again ordered to close in November 2020 and re-opened in January 2021 with many of the same restrictions as before. The temporary suspensions of Midwest Gaming’s on-premises operations caused significant impacts on Midwest Gaming’s financial condition, results of operations, and cash flows. Starting in January 2021, Midwest Gaming was allowed to offer limited indoor dining, excluding beverage on the gaming floor, under reduced hours and 25% maximum building capacity. Beginning in February 2021, Midwest Gaming was allowed to operate 24 hours a day with beverage service on the gaming floor and 50% maximum building capacity. Starting in June 2021, Midwest Gaming was allowed to operate without capacity restrictions. In August 2021, the state of Illinois reinstated the mandate that masks be worn indoors for all casino patrons and employees irrespective of vaccination status. From January 3, 2022, through February 28, 2022, a mandate issued by Cook County was effective that required customers of indoor dining establishments and entertainment venues to show proof of vaccination. The order also required employees of these Cook County dining and entertainment facilities to be vaccinated or show proof of a negative COVID-19 test weekly. The mandate was lifted on February 28, 2022.

In March 2021, the Company began construction on an expansion project (the “Expansion” or the “Project”) that added approximately 78,000 square feet to Midwest Gaming. The additional square footage was built between the existing casino building and the parking garage on the north side of the Property. The Expansion includes a two-story addition, with the first floor housing a new Asian-themed restaurant and an expanded gaming floor and the second floor featuring a new 22-table poker room, an approximately 10,000 square foot ballroom for private events and live entertainment, and a slot machine gaming area. The Expansion adds approximately 850 additional gaming positions. The first floor component of the Expansion project that includes slots and table games was completed in late January of 2022. The poker room and additional slots were completed in April 2022. The final phase of the Expansion project that included the entertainment venue was completed in May 2022.

In 2020, Midwest Gaming generated approximately \$237,884,745 in casino Adjusted Gross Receipts with approximately 1,301,000 admissions, and approximately \$47,468,775 in sports wagering Adjusted Gross Receipts. As of December 31, 2020, Midwest Gaming had a total active headcount of approximately 1,347 team members. In 2021, Midwest Gaming generated approximately \$458,245,717 in casino Adjusted Gross Receipts with approximately 2,322,198 admissions, and approximately \$96,701,410 in sports wagering Adjusted Gross Receipts. As of December 31, 2021, Midwest Gaming had a total active headcount of approximately 1,440 team members. In 2022, Midwest Gaming generated approximately \$528,738,490 in casino Adjusted Gross Receipts with approximately 2,786,917 admissions, and approximately \$98,080,114 in sports wagering Adjusted Gross Receipts. As of December 31, 2022, Midwest Gaming had a total active headcount of approximately 1,717 team members. Between January 1, 2023 and October 31, 2023, Midwest Gaming generated approximately \$449,744,338 in casino Adjusted Gross Receipts with approximately 2,559,163 admissions, and approximately \$78,395,339 in sports wagering Adjusted Gross Receipts. As of October 31, 2023, Midwest Gaming had a total active headcount of approximately 1,776 team members. Midwest Gaming remains committed to equal opportunity employment and diversity with respect to its team members, vendors, suppliers and independent contractors. Midwest Gaming has committed to recruiting, training, and advancing people of any race, national origin, ancestry, sex, sexual orientation, sexual identity and expression, marital status, family status, lifestyle, age, culture, religion, military and veteran status, citizenship, disability, or other protected status.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

CEP IV Chicago Holdco LLC
600 N. Hurstbourne Parkway, Suite 400
Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

CEP IV Chicago Holdco LLC is a Delaware limited liability company.

Primary Officers:

William E. Mudd (President)
Marcia A. Dall (Treasurer)
Bradley K. Blackwell (Secretary)

Sole member: HCRH, LLC

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Midwest Gaming Holdings, LLC (Delaware limited partnership) 39.57%

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

CEP IV Chicago Holdco LLC is an indirect, wholly owned subsidiary of Churchill Downs Incorporated. Churchill Downs Incorporated is not aware of any public officials or officers or employees of any unit of government in Illinois, or relatives of said public officials, officers or employees, directly or indirectly, owning any financial interest in, having any beneficial interest in, serving as creditors of or holding any debt instrument issued by, or holding any interest in any contractual employment or service relationship with Churchill Downs Incorporated. However, Churchill Downs Incorporated is a publicly traded company (Nasdaq: CHDN) and cannot verify whether any of said public officials, officers, employees or relatives own any financial or beneficial interest in Churchill Downs Incorporated.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.
Greenberg Traurig, LLP
(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Churchill Downs Incorporated
600 N. Hurstbourne Parkway, Suite 400
Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Churchill Downs Incorporated is a Kentucky Corporation that is publicly traded on the Nasdaq Stock Market (CHDN).

Primary Corporate Officers:

William C. Carstanjen (CEO)
William E. Mudd (President and COO)
Marcia A. Dall (Executive Vice President and CFO)
Maureen Adams (Executive Vice President, Gaming Operations)

Shareholders with interest of 5% or more:

Capital Research Global Investors
The Vanguard Group, Inc.
Blackrock, Inc. and its affiliates
Fidelity Management & Research Company, LLC

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Please refer to the information disclosed in Churchill Downs Incorporated's public filings with the Securities and Exchange Commission regarding the identification of businesses owned by Churchill Downs Incorporated. These filings can be accessed at <https://www.sec.gov/cgi-bin/browse-edgar?CIK=CHDN&owner=exclude&action=getcompany&Find=Search>.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

Churchill Downs Incorporated is not aware of any public officials or officers or employees of any unit of government in Illinois, or relatives of said public officials, officers or employees, directly or indirectly, owning any financial interest in, having any beneficial interest in, serving as creditors of or holding any debt instrument issued by, or holding any interest in any contractual employment or service relationship with Churchill Downs Incorporated. However, Churchill Downs Incorporated is a publicly traded company (Nasdaq: CHDN) and cannot verify whether any of said

public officials, officers, employees or relatives own any financial or beneficial interest in Churchill Downs Incorporated.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Recipient	Aggregate Contribution Amount May 2020-May 2024
Republican State Leadership Committee	\$1,000,000.00
Republican Governors Association	\$300,000.00
Congressional Black Caucus Ins	\$30,000.00
Senate Leadership Fund	\$100,000.00
Democratic Governors Association	\$350,000.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.
Greenberg Traurig, LLP
(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

HCRH, LLC
600 N. Hurstbourne Parkway, Suite 400
Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

HCRH, LLC is a Delaware limited liability company.

Primary Officers:

William E. Mudd (President)
Marcia A. Dall (Treasurer)
Maureen Adams (Secretary)

Sole member: Churchill Downs Incorporated

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

CEP IV Chicago Holdco LLC (Delaware limited liability company) 100%
Midwest Gaming Holdings, LLC (Delaware limited liability company) 21.70%
BB Development, LLC (Maine limited liability company) 100%
Magnolia Hill, LLC (Delaware limited liability company) 100%
Old Bay Beverage Company, LLC (Maryland limited liability company) 50%
Old Bay Gaming and Racing, LLC (Delaware limited liability company) 50%

PID, LLC (Pennsylvania limited liability company) 100%
SW Gaming LLC (Mississippi limited liability company) 100%

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

HCRH, LLC is a wholly owned subsidiary of Churchill Downs Incorporated. Churchill Downs Incorporated is not aware of any public officials or officers or employees of any unit of government in Illinois, or relatives of said public officials, officers or employees, directly or indirectly, owning any financial interest in, having any beneficial interest in, serving as creditors of or holding any debt instrument issued by, or holding any interest in any contractual employment or service relationship with Churchill Downs Incorporated. However, Churchill Downs Incorporated is a publicly traded company (Nasdaq: CHDN) and cannot verify whether any of said public officials,

officers, employees or relatives own any financial or beneficial interest in Churchill Downs Incorporated.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.
Greenberg Traurig, LLP
(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

High Plains Gaming, LLC

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

High Plains Gaming, LLC is a Delaware limited liability company. Its members are:

2013 AGB Dynasty Trust Exempt #2
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

2002 AGB Family Dynasty Trust Non-Exempt
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

2013 LNB Dynasty Trust Exempt #2
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

2002 LNB Family Dynasty Trust Non- Exempt
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

2013 Meredith A. Bluhm-Wolf Family GST Trust #2
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

Meredith A. Bluhm-Wolf 2018 Non-GST Trust
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

The Neil G. Bluhm Family Descendants Trust
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

NGB 2016 Revocable Trust
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

Gregory Carlin
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

Caryn Skurnick
1441 Waverly Road
Highland Park, IL 60035

Tim Drehkoff
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

Dan Kotcher
216 W. Ohio St., Floor 5,
Chicago, IL 60654

Steve Lovelette
900 N. Michigan Ave. Suite 1400
Chicago, IL 60611

Gary Leff
5456 N. Lakewood Ave.
Chicago, IL 60640

HPG Investors, LLC, a Delaware limited liability company
900 N. Michigan Avenue, Suite 1600
Chicago, IL 60611

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation,

partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

High Plains Gaming, LLC has an equity interest of more than 5% in:

Midwest Gaming Holdings, LLC, a Delaware corporation

900 N. Michigan Avenue, Suite 1600

Chicago, IL 60611

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming Borrower, LLC

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Midwest Gaming Borrower, LLC. is a Delaware limited liability company. Its sole member is:

Midwest Gaming Holdings, LLC, a Delaware limited liability company

900 N. Michigan Avenue, Suite 1600

3. Chicago, IL 60611 An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Midwest Gaming Borrower, LLC has an equity interest of more than 5% in the following entities:

Midwest Gaming & Entertainment, LLC, a Delaware limited liability company

900 N. Michigan Avenue, Suite 1600

Chicago, IL 60611

Devon Parcel, LLC, a Delaware limited liability company

900 N. Michigan Avenue, Suite 1600

Chicago, IL 60611

Midwest Gaming Finance Corp., a Delaware corporation

900 N. Michigan Avenue, Suite 1600

Chicago, IL 60611

Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

4. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

5. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

6. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

7. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

8. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

9. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

10. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

11. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming Holdings, LLC

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Midwest Gaming Holdings, LLC is a Delaware limited liability company. Its members are:

High Plains Gaming, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

Casino Investors, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

CEP IV Chicago Holdco, LLC, a Delaware limited liability company

600 N. Hurstbourne Pkwy, Suite 400

Louisville, KY 40207

HCRH, LLC

600 N. Hurstbourne Pkwy, Suite 400

Louisville, KY 40207

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Midwest Gaming Borrower, LLC has an equity interest of more than 5% in the following entities:

Midwest Gaming Mezzanine GP, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

Midwest Gaming Mezzanine, LP, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming Mezzanine GP, LLC

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Midwest Gaming Mezzanine GP, LLC is a Delaware limited liability company. Its member is:

Midwest Gaming Holdings, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction,

either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming Mezzanine, L.P.

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Midwest Gaming Mezzanine, L.P. is a Delaware limited partnership. Its members are:

Midwest Gaming Holdings, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

Midwest Gaming Mezzanine GP, LLC, a Delaware limited liability company

900 N. Michigan Ave, Suite 1600

Chicago, IL 60611

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Rush Street Gaming, LLC
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611
(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Rush Street Gaming, LLC is a Delaware limited liability company. Its sole member is:

Rush Street Gaming Partners, LLC
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

<u>Recipient</u>	<u>Aggregate Contribution Amounts</u>
Candi King for VA	\$2,500
Eileen Filler-Corn for Delegate	\$25,000
Friends of Charniele Herring	\$2,500
Friends of David Bulova	\$5,000
Friends of Jennifer Boysko	\$2,500
Friends of Luke Torian	\$12,5000
Krizek for Delegate	\$7,500
Surovell for State Senate	\$5,000
Friends of Barry D. Knight	\$20,000

<u>Recipient</u>	<u>Aggregate Contribution Amounts</u>
L. Louise Lucas Campaign Fund	\$20,000
Friends of Don Harmon for State Senate	\$15,000
Friends of Robert 'Bob' Rita	\$10,000
Citizens for Durkin	\$10,000
The People for Emanuel 'Chris' Welch	\$5,000

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Rush Street Gaming Partners, LLC
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611
(312) 915- 2882

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Rush Street Gaming Partners, LLC is a Delaware limited liability company. Its members are:

NGB 2016 Revocable Trust
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611

The Andrew G. Bluhm 1997 Revocable Trust
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611

Leslie N. Bluhm 1995 Revocable Trust
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611

Meredith A. Bluhm 1996 Revocable Trust
900 N. Michigan Ave, Suite 1600
Chicago, IL 60611

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation,

partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Rush Street Gaming, LLC
A Delaware limited liability company
900 N. Michigan Ave, Suite 1600
Chicago, IL 6061

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Marc Arndt

Rush Street Gaming, LLC

900 N. Michigan Avenue, Suite 1600

Chicago, IL 60611

(312) 800-5760

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

N/A

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

N/A

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

71 S. Wacker Chicago, IL 60606

(312)701- 7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Andrew G. Bluhm

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611 Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611 (773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Business Entity	State of Formation
200 GBR, LLC	Illinois
900 Chocolate Investors LLC	Delaware
900 GB Investors LLC	Delaware
B&C Partners	Illinois general partnership
Capital ePPs LP	Delaware
Catch Family Ventures	Illinois
Cook Financial Real Estate Opportunity Fund II, LLC	Delaware
Delaware Street Capital LP	Delaware
DSC Managers LLC	Delaware
GP Development LLC	Delaware
GP Development II LLC	Delaware
GP Development III LLC	Delaware
GP Development IV LLC	Delaware
Green Generation Solutions LLC	Delaware

Business Entity	State of Formation
High Penn Gaming LLC	Delaware
High Penn Oversight GP, LLC	Delaware
Highland Gaming, Inc.	Delaware
Lamb Streams LLC	Delaware
MNJK Partners LLC	Delaware
MovingStation LLC	Illinois
Nanoscale Powders LLC	Delaware
Orion Mobility LLC	Delaware
Otus, LLC	Delaware
SMI Investors, LLC	Delaware

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

BIDEN FOR PRESIDENT	4,200.00
Citizens for Antonio Tony Munoz	5,000.00
Citizens for Durkin	25,000.00
Friends of Don Harmon for State Senate	15,000.00
Friends of John Curran	5,000.00
Friends of Robert Bob" Rita"	30,800.00
FRIENDS OF SCHUMER	5,800.00
GILLIBRAND 2020	2,800.00
GILLIBRAND FOR SENATE	3,300.00
MARIE NEWMAN FOR CONGRESS	2,800.00
People for Emanuel Chris Welch	17,500.00
Shapiro, Joshua D	25,000.00
TAMMY FOR ILLINOIS	2,900.00
Vallas For Mayor	300,000.0

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

None

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Cooper B. Bluhm

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611

Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611

(773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

04/20/2021 - Friends of Schumer - \$2,900.00

04/20/2021 - Friends of Schumer - \$2,900.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Leslie N. Bluhm

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611
 Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611
 (773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Business Entity	State of Formation
Highland Gaming, Inc	Delaware
Lamb Streams LLC	Delaware

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

Adams, Eric	2,000.00
AMY FOR AMERICA	(2,800.00)
AMY MCGRATH FOR SENATE, INC.	500.00
ANTONE FOR CONGRESS	2,800.00
BEN SAMUELS FOR CONGRESS	1,500.00
BETSY DIRKSEN LONDRIGAN FOR CONGRESS	2,800.00
BIDEN FOR PRESIDENT	9,400.00
BOB CASEY FOR SENATE INC	6,600.00
CATHERINE CORTEZ MASTO FOR SENATE	250.00
Citizens for Durkin	5,000.00
Citizens for Giannoulis	6,000.00
Friends for Foxx	12,500.00
Friends of Deborah Conroy	2,500.00
FRIENDS OF DICK DURBIN COMMITTEE	8,900.00
Friends of Heather Steans	5,000.00
FRIENDS OF JAHMAL COLE	5,600.00
Friends of Jaylin D McClinton	2,000.00
Friends of Kelly M Burke	5,000.00
FRIENDS OF LUCY MCBATH	250.00
Friends of Robert Bob" Rita"	10,800.00
FRIENDS OF SCHUMER	5,800.00
GOROFF FOR CONGRESS	1,000.00
Hochul, Kathy C	5,000.00
JAIME HARRISON FOR US SENATE	1,500.00
JEFFRIES FOR CONGRESS	6,600.00
JON OSSOFF FOR SENATE	3,800.00
LAUREN UNDERWOOD FOR CONGRESS	2,000.00
MARIE NEWMAN FOR CONGRESS	11,600.00
MARK KELLY FOR SENATE	3,500.00
Meachern, Deaglan	500.00
NANCY PELOSI FOR CONGRESS	18,000.00
Nancy Rotering for Justice	3,500.00
ROBIN KELLY FOR CONGRESS	250.00
SCHIFF FOR SENATE	3,300.00
Shapiro, Joshua D	25,000.00
TAMMY FOR ILLINOIS	10,800.00
TIM RYAN FOR CONGRESS	500.00
WARNOCK FOR GEORGIA	2,800.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

None

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Meredith A. Bluhm

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611
 Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611
 (773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Business Entity	State of Formation
Fawn Capital Partners LLC	Illinois
Highland Gaming, Inc.	Delaware
Lamb Streams LLC	Delaware

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and

location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card. -

Adams, Eric	1,000.00
ANTONE FOR CONGRESS	2,800.00
BETSY DIRKSEN LONDRIGAN FOR CONGRESS	2,800.00
BIDEN FOR PRESIDENT	2,800.00
Citizens for Giannoulas	6,000.00
Delgado, Antonio	11,000.00
Friends for Foxx	12,500.00
FRIENDS OF DICK DURBIN COMMITTEE	5,600.00
Friends of Robert Bob" Rita"	10,800.00
FRIENDS OF SCHUMER	5,800.00
GILLIBRAND 2020	2,800.00
Hochul, Kathy C	19,000.00
MARIE NEWMAN FOR CONGRESS	5,600.00
NANCY PELOSI FOR CONGRESS	11,400.00
ROBIN KELLY FOR CONGRESS	2,800.00
Shapiro, Joshua D	25,000.00
TAMMY FOR ILLINOIS	5,800.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding

compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

None

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Neil Gary Bluhm

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611

Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611

(773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Business Entity	State of Formation
18 th Street Associates LP	Illinois
650NB, LLC	Delaware
900NB Corp	Delaware
B&C Partners	Illinois general partnership
BW IV Partners	Illinois general partnership
BW Metals LLC	Delaware
Delaware Walton Associates	Illinois general partnership
Energy Investors	Illinois
Fox Lane Partners	Illinois general partnership
High Capital Gaming, LP	Delaware
High Penn Gaming LLC	Delaware
High Penn Oversight GP, LLC	Delaware
Highland Gaming, Inc	Delaware

Business Entity	State of Formation
JMB Insurance Agency	Illinois
Lamb Capital Advisors LLC	Delaware
Nine Hundred Capital Investors I, LP	
Nine Hundred Capital Managers I, Inc	
Old Orchard Limited Partnership	Illinois
Rush Street Gaming Partners, LLC	
Ster Inc	Delaware
WSC Capital Investors III, LLC	Delaware
WSC Capital Investors IV, LLC	Delaware

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

Row Labels	Sum of Amount
AMY FOR AMERICA	2,800.00
BENNET FOR COLORADO	2,900.00
BIDEN FOR PRESIDENT	9,400.00
Bizzarro, Ryan A	2,000.00
BOB CASEY FOR SENATE INC	6,600.00
Bradford, Matthew D	1,000.00
Brown, Amen	1,000.00
Cappelletti, Amanda M	2,000.00
Citizens for Antonio Tony Munoz	10,000.00
Citizens for Durkin	20,800.00
Citizens for Fred Crespo	2,500.00
Citizens for Giannoulis	6,000.00
Citizens for Laura M Murphy	12,500.00
Citizens for Marcus C Evans Jr	2,500.00
Committee to Elect Jay C Hoffman	5,000.00
Committee to Elect Keith Wheeler	5,000.00
Costa Jr., Jay	5,000.00
Dawkins, Jason T	1,000.00

Delgado, Antonio	11,000.00
DWIGHT EVANS FOR CONGRESS	2,900.00
ERIC LYNN FOR CONGRESS	2,900.00
Fontana, Wayne (D)	2,000.00
Friends for Marty Moylan for State Representative	10,000.00
FRIENDS OF DICK DURBIN COMMITTEE	5,600.00
Friends of Don Harmon for State Senate	15,000.00
Friends of Elgie Sims	5,000.00
Friends of Emil Jones III	5,000.00
Friends of John Curran	5,000.00
FRIENDS OF MARK WARNER	2,800.00
Friends of Mike Halpin	2,500.00
Friends of Robert Bob" Rita"	25,800.00
FRIENDS OF SCHUMER	5,800.00
Friends to Elect Lamont Robinson	2,500.00
GILLIBRAND 2020	2,800.00
Harris, Jordan Alexander	2,000.00
HICKENLOOPER FOR COLORADO	2,800.00
Hochul, Kathy C	11,000.00
Hughes, Vincent J	10,000.00
JEFFRIES FOR CONGRESS	6,600.00
KLOBUCHAR FOR MINNESOTA	6,600.00
Krueger, Leanne T	2,000.00
Lucas, L Louise	10,000.00
MONTANANS FOR TESTER	6,600.00
NANCY PELOSI FOR CONGRESS	12,100.00
NIKKI HALEY FOR PRESIDENT INC.	3,300.00
People for Emanuel Chris Welch	10,000.00
SCHNEIDER FOR CONGRESS	5,800.00
Shapiro, Joshua D	25,000.00
TAMMY FOR ILLINOIS	12,045.22
Team Demmer	5,000.00
Ward, Kimberly L	5,000.00
Williams, Lindsey M	1,000.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance

with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

None

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

William Carstanjen
Churchill Downs Incorporated

600 N. Hurstbourne Parkway, Suite 400

Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

N/A

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

William C. Carstanjen
Investments (Note: Amounts only reflect my percent of interest)
2/28/2024

230 ILCS

	Deal Name	Close Date	Percent Owned	Value at Closing	Down Payment	Closing Costs	Total	Debt at Closing
1	Dentrich	15-Dec	20%	\$ 321,000.00	\$ 49,200.00	\$ 14,000.00	\$ 63,200.00	\$ 272,000.00
2	Veroute	15-Nov	25%	551,250.00	87,750.00	22,000.00	109,750.00	450,000.00
3	Pratfirm	16-Apr	10%	425,500.00	65,515.00	6,807.09	72,322.09	320,409.00
4	Genrich	16-Apr	35%	428,750.00	61,250.00	23,800.00	85,050.00	367,500.00
5	Cullfirm	16-Jun	22.5%	785,824.00	133,324.00	22,275.00	155,599.00	652,500.00
6	Greenfirm	16-Jul	33%	1,197,900.00	206,580.00	30,030.00	236,610.00	991,320.00
7	Tullatt	16-May	30%	764,100.00	119,820.00	32,580.00	152,400.00	644,280.00
8	Ferntown	16-Dec	15%	367,500.00	60,000.00	8,300.00	68,300.00	322,500.00
9	Wescom	16-Sep	10%	1,105,200.00	203,200.00	21,000.00	224,200.00	902,000.00
10	Vercost	17-Feb	25%	459,750.00	69,500.00	21,000.00	90,500.00	390,250.00
11	Vercull	May	20%	530,000.00	86,100.00	17,300.00	103,400.00	443,900.00
12	Birgen	May	25%	375,000.00	56,250.00	21,250.00	77,500.00	318,750.00
13	Somsat	May	25%	720,000.00	117,000.00	22,750.00	139,750.00	603,000.00
14	Hencell	17-Aug	20%	536,280.00	58,019.07	13,999.76	72,018.83	465,173.04
15	Dunfield	18-Feb	10%	206,000.00	90,100.00	9,900.00	100,000.00	115,900.00
16	Lewver	18-Jan	17.5%	331,625.00	51,625.00	14,875.00	66,500.00	280,000.00
17	Powver	18-Mar	10%	189,400.00	27,400.00	8,666.67	36,066.67	162,100.00
18	Cullfirm Land Add	19-Jun	25%	37,500.00	37,500.00	1,250.00	38,750.00	-
19	Genlon	19-Nov	28.33%	345,000.00	12,543.56	18,440.00	30,983.66	300,000.00
20	Gaver	20-Jan	15%	318,300.00	47,550.00	13,185.00	60,735.00	270,750.00
TOTALS				\$ 9,995,879.00	\$ 1,640,226.63	\$ 343,408.52	\$ 1,983,635.25	\$ 8,272,332.04

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None in Illinois.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.

Greenberg Traurig, LLP

(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Bruce Clarke Caughill 6380 Fallsview Boulevard Niagara Falls, Ontario, L2G 7X5 (905) 371-7615

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

5009870 Ontario Inc. (of which Mr. Caughill and his spouse, Jennifer Caughill, have a 51% and 49% interest, respectively) and Fee Advocates Inc. (of which Mr. Caughill has a 15% interest), both of which are entities incorporated under the laws of the Province of Ontario.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas Vallorano

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Marcia Dall
Churchill Downs Incorporated

600 N. Hurstbourne Parkway, Suite 400

Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

N/A

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed

and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None in Illinois.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.

Greenberg Traurig, LLP

(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Timothy Joseph Drehkoff
 Rush Street Gaming, LLC
 900 N. Michigan Ave, Suite 1600
 Chicago, IL 60611
 (312) 915-2373

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

This applicant is an individual.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant’s or licensee’s spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Business Entity	State of Formation
New York Casino Investors, LLC	Delaware
Nashville Gunner Investors, GP	
Industrial Fund II Associates, LLC	
Portsmouth Gaming Investors, LP	Delaware
HPP, LLC	Delaware
Southaven Industrial	Delaware
TLP XVIII	Delaware
Industrial Fund Associates, LLC	
PGO, L.P.	Delaware

Business Entity	State of Formation
TLP, X, LLC	Delaware
New Avenue Fund 2022A, LLC	California
1900 Partners, LLC	
Nashville Investors, LLC	
TLP XVII	Delaware
TLP XIX	Delaware
TLP, IX, LLC	Delaware
Membership interest in TLP, XV, LLC	Delaware
TLP, XIV, LLC	Delaware
GMF Group Fund II, LLC	Delaware
29SC Daven Park LP	Delaware
New Avenue Fund 2021A, LLC	California
29SC Woodmore	Delaware
29SC Mission Springs LP	Delaware

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the

filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

N/A.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Nicholas B. Helfand

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611

Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611

(773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

I have 35.00% ownership in Havenly Communities LLC. The business is incorporated in Delaware, USA

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

04/19/2021 - Friends of Schumer - 2,900.00

04/19/2021 - Friends of Schumer - 2,900.00

11/13/2019 - Koffman, Cameron Alex - 4,700.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

None

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

William G. Helfand

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611 Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611 (773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

4/19/2021 - FRIENDS OF SCHUMER - 2,900.00

4/19/2021 - FRIENDS OF SCHUMER - 2,900.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

David Hughes

6 Warwick Ave.

Somers Point, NJ 08244

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

N/A

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed

and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Federal Congressman (NJ) Jefferson Van Drew

Feb. 2021 \$1,500

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Mayer Brown LLP

(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

William Earl Keena
 Rush Street Gaming, LLC
 900 N. Michigan Ave, Suite 1600
 Chicago, IL 60611
 (312) 800-5775

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

This applicant is an individual.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant’s or licensee’s spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Date of Arrest	Offense/Charge	Arresting/Charging Agency	City, County, State	Disposition/Current Status
1973	Possession of Marijuana	Tucson Police Department	Pima County, Tucson, AZ	Convicted Plea – 3 Month Probation

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

N/A.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance

with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Patrick Lewis Kehoe
1 Rush Street
Schenectady, NY 12309
(518) 579-8688

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

No.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

No.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

No.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

William Mudd
Churchill Downs Incorporated

600 N. Hurstbourne Parkway, Suite 400

Louisville, Kentucky 40222

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

N/A

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

William E. Mudd

Memo:	Date	Total Transaction	Mudd Ownership %	Mudd Transaction Value (Incl. Closing)	Mudd Remaining (Net of Cash) Debt Guarantee	Mudd Equity based on transaction value	Mudd Equity Down
Partial Ownership in Real Estate							
Genrich LLC	4/28/2016	\$ 1,293,000	20.00%	\$ 258,600	\$ 162,250	\$ 96,350	\$ 48,600
Tullatt Partnership	4/21/2016	2,655,600	20.00%	531,120	335,911	195,209	101,600
CULLFIRM, LLC	6/7/2016	3,591,550	20.00%	718,310	492,546	225,764	138,310
Greenfirm, LLC	7/18/2016	3,721,000	20.00%	744,200	474,584	289,616	143,400
Ferntown, LLC	12/9/2016	2,512,000	10.00%	251,200	137,799	113,402	46,200
Wescom, LLC	9/30/2016	11,262,000	12.50%	1,407,750	941,694	466,057	280,250
Birgen, LLC	3/20/2017	1,585,000	20.00%	317,000	201,828	115,172	62,000
Somsat, LLC	4/10/2017	2,973,000	20.00%	594,600	375,610	218,990	111,800
Vercull	5/10/2017	2,736,500	20.00%	547,300	336,971	210,329	103,400
Vercost	2/3/2017	1,923,000	15.00%	288,450	188,993	99,457	54,300
Dunfield	2/6/2018	2,159,000	10.00%	215,900	243,087	(27,187)	100,000
Hencell	9/1/2017	2,686,000	20.00%	537,200	373,158	164,042	72,019
Lewer	1/22/2018	1,980,000	10.00%	198,000	132,914	65,086	38,000
Power, LLC	2/22/2018	1,978,000	10.00%	197,800	134,383	63,417	36,067
Total		\$ 43,055,650	15.81%	\$ 6,807,430	\$ 4,531,726	\$ 2,275,704	\$ 1,335,946

Note: my pro-rata ownership of the debt personally guaranteed. The notes are joint, but not several in all cases. As of Feb 28, 2024

	Value	% Owner of horse	% Ownership of LLC	Mudd Investment
Endless Glow	100,000	10%	10%	10,000
Tapit Quik	35,000	10%	10%	3,500
Bourbons Fault	150,000	8%	15%	11,250
Shes Mischeif	100,000	10%	10%	10,000
Mr Lee	60,000	38%	38%	22,500
Sister Carlie	20,000	25%	25%	5,000
Active Duty	92,000	5%	10%	4,600
Fourth Turn Stable	100,000	25%	25.00%	25,000
				<u>91,850</u>

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the

filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

N/A

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None in Illinois.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Martha A. Sabol, Esq.

Greenberg Traurig, LLP

(312) 476-5114

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

N/A

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Anna B. Wolf

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611

Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611

(773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

—

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.

02/27/2022 - Friends of Raja for Congress - \$1450

08/11/2021 - Adams, Eric - \$2000

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
Mayer Brown LLP
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a)

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

James M. Wolf

Midwest Gaming & Entertainment, 900 N. Michigan Ave., Suite 1600, Chicago IL 60611

Rush Street Interactive IL, LLC, 900 N. Michigan Ave., Suite 950, Chicago IL 60611

(773) 893-5855

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

None

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None

—

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

All contributions were made by check or credit card.
4/20/2021 - Friends of Schumer - 5,800.00
2/27/2022 - Friends of Raja for Congress - 1,450.00

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Nicholas R. Vallorano
~~Mayer Brown LLP~~
(312) 701-7612

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

None

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

John C. Budnyk
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Robert DeWitt-Barber
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Recipient: WINRED

Amount: \$100

Method of Payment: Credit Card

Date: November 5, 2020

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox

Vice President and General Counsel

Midwest Gaming & Entertainment, LLC

(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance

with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Jose Lebron
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Floyd Rosamond
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

Yes.

- Filed 08/28/1998 in United States Bankruptcy Court, Eastern District of California. (Sacramento Division Office), Case Number 98-33047-A-7, Discharged on 11/27/1998.
- Filed 2/12/2008 in United States Bankruptcy Court, District of Arizona, Case Number 4:08-bk-01316-JMM, Discharged on 03/22/2010.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Joshua J. San Salvador
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Adolfo Vilches
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Jillian Wilcox
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Corey Wise
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Chue Neng Xiong
3000 S. River Road, Des Plaines, IL 60018
(847) 768-5202

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Not applicable.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction,

suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

None.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin Maddox
Vice President and General Counsel
Midwest Gaming & Entertainment, LLC
(847) 768-5263

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Not applicable.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.