

Applicant: *FHR-Illinois LLC*

Applicant Type: *Owners/Organization Gaming License Application*

Dated: *January 10, 2025*

Section 5.1 Disclosures

1. The name, business address and business telephone number of any applicant or licensee.

Answer:

Casino: American Place Casino
4011 Fountain Square Place
Waukegan, IL 60085
Phone: 773-477-9515

Corporate Headquarters: FHR-Illinois, LLC
1980 Festival Plaza Drive, Suite 680
Las Vegas, Nevada 89135
Phone: 702-221-7800

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Answer:

Applicant: FHR-Illinois LLC (a Delaware limited liability company)

Sole Member: Full House Resorts, Inc., 1980 Festival Plaza Drive, Suite 680, Las Vegas, NV 89135

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Answer: None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Answer: None.

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5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

Answer: None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

Answer: None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Answer: None.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

Answer: To the best of Applicant's knowledge, no public officials, officers, or their relatives own any financial interest in, have any beneficial interest in, are the creditors of, or hold any debt instruments issued by, or hold or have any interest in any contractual or service relationship with FHR-Illinois LLC. FHR-Illinois LLC's sole member, Full House Resorts, Inc., is a Nasdaq-listed company, and, therefore, it is possible for individuals (including public officials or officers) to own shares of its common stock and as such have a beneficial interest in FHR-Illinois LLC.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

- Contribution in the amount of \$2,500 paid by check on 6/26/24 to Daniel Didech Campaign Committee
- Contribution in the amount of \$2,500 paid by check on 9/19/24 to Friends of Adriane Johnson

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10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Answer: Taft Stettinius & Hollister LLP
Attn: Kimberly Copp
111 E. Wacker Drive, Suite 2800
Chicago, IL 60601
312-527-4000

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Answer:

American Place Casino: Economic Impact and Employment Overview

On February 17, 2023, FHR-Illinois LLC proudly opened Phase 1 of American Place Casino in Waukegan, IL. The temporary casino facility features a full-service casino, state-of-the-art sportsbook, center bar, fine-dining restaurant, two additional full-service restaurants, and two customized Airstream trailers that serve beverages and quick meals directly on the casino floor.

American Place has already delivered significant economic benefits to the State of Illinois, the City of Waukegan, and surrounding communities through tax revenues, fees, and employment opportunities.

Economic Benefits (Phase 1)

The estimated economic contributions during Phase 1 of American Place Casino include:

- \$76.55 million in one-time payments to the State of Illinois for licensing fees, gaming position fees, and initial reconciliation fees.
- \$52.5 million in wagering taxes, admission fees, and income taxes to the State of Illinois during the first year of operations.
- \$22.2 million in wagering taxes, admission fees, lease payments, and other taxes to the City of Waukegan during the first year of operations.
- \$3.2 million in wagering and other taxes to Lake County.
- \$1.4 million in wagering taxes to Park City.
- \$2.1 million in wagering taxes to North Chicago.

Employment Impact (Phase 1)

Currently, American Place (Phase 1) employs 621 team members, with 88% residing in Illinois and over 75% from Lake County. The casino is committed to creating meaningful employment opportunities and fostering partnerships with local organizations to support workforce development.

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American Place embraces a policy of equal employment opportunity and is dedicated to maintaining an open and inclusive work environment. By collaborating with community groups, the casino actively works to reduce employment barriers and ensure fair access to job opportunities.

Future Development: American Place (Phase 2)

For Phase 2, FHR-Illinois LLC will develop, construct, and operate a permanent, land-based casino resort that will further enhance the gaming and entertainment landscape in Northern Chicagoland.

Key features of Phase 2 include:

- A 1,500-seat entertainment center for concerts and events.
- A state-of-the-art sportsbook offering premium sports betting experiences.
- A luxury boutique hotel featuring 20 high-end villas for a unique and exclusive hospitality experience.
- Multiple dining and beverage outlets, ranging from casual eateries to fine dining, to cater to a wide variety of guests.
- Additional gaming and non-gaming amenities designed to attract guests from Chicagoland, Milwaukee, and beyond.

Upon completion, American Place (Phase 2) is expected to employ approximately 1,100 team members, significantly boosting local employment while providing a premier entertainment destination for the region.

American Place remains committed to responsible gaming, community engagement, and delivering a best-in-class guest experience that sets it apart in the highly competitive Chicagoland gaming market.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Answer: Not applicable.