

ILLINOIS GAMING BOARD

160 North LaSalle Street, 3rd Floor
Chicago, Illinois 60601
312-814-4700



**VIDEO GAMING
BUSINESS ENTITY DISCLOSURE FORM**

Name of Business Entity completing this form:

Name of affiliated Applicant or Licensee for which this form is submitted:

Date (mm/dd/yyyy): _____

TYPE OF LICENSE FOR WHICH THIS FORM IS SUBMITTED (check all that apply)

- Manufacturer Distributor Supplier Terminal Operator Licensed Video Gaming Location

POSITION/RELATIONSHIP WITH APPLICANT/LICENSEE (check all that apply)

- Shareholder Partner LLC Member Shareholder of parent or subsidiary corporation

Other _____

INSTRUCTIONS FOR VIDEO GAMING BUSINESS ENTITY DISCLOSURE FORM

WARNING

BY FILING THIS FORM, YOU ACCEPT ANY RISK OF ADVERSE PUBLIC NOTICE, EMBARRASSMENT, CRITICISM, OR OTHER ACTION, OR FINANCIAL LOSS WHICH MAY RESULT FROM ACTION TAKEN OR NOT TAKEN WITH RESPECT TO THE FORM AND ANY LICENSE APPLICATION, AND EXPRESSLY WAIVE ANY CLAIM FOR DAMAGES AS A RESULT THEREOF. INFORMATION NOT REQUESTED IN THIS FORM OR IN ADDITION TO THAT PROVIDED IN RESPONSE TO THIS FORM MAY BE REQUESTED.

Read the entire Form before responding to the questions.

This form is an official document. You should respond to the questions contained herein to the Best of your Knowledge after substantial inquiry. Do not misstate or omit any material fact(s) as each statement made herein is subject to verification. **ANY misrepresentation, failure to reveal information or omission is grounds for denial of a license application. “A person who knowingly makes a false statement on an application is guilty of a Class A misdemeanor.” 230 ILCS 10/9(f).**

You are under a continuing duty to disclose promptly any changes in the information provided in this form and additional information and materials submitted to the Illinois Gaming Board. The duty to make such additional disclosures shall continue throughout any period of licensure granted by the Illinois Gaming Board associated with this Video Gaming Business Entity Disclosure Form.

Type or print the answers to questions in black ink. **All signatures should be in blue ink.** If a question does not apply to you, so state with “N/A.” If space available is insufficient, continue on a separate sheet of paper and precede each answer by labeling the section to which it is responsive. An authorized agent must initial each page, as provided in the lower right hand corner. By placing such initials on each page, the Business Entity attests to the accuracy and completeness of the information contained on that page.

REQUIRED FORMS AND DOCUMENTS

The following properly executed forms and documents are required prior to the processing of this Video Gaming Business Entity Disclosure Form:

1. Schedule of Exhibits.
2. Request to Release Information.
3. Release of All Claims.
4. Verification.
5. Affidavit of Full Disclosure.
6. Acknowledgment.
7. Request for Transcript of Tax Return – Form 4506-T (for the last 4 years).
8. Complete copies of Federal and State tax returns for the last 3 years.

Complete and return the required forms and documents (1 original and 2 copies, each individually bound on the left side with a 3-ring binder, and 1 electronic copy in Portable Document Format on CD or DVD) to the Illinois Gaming Board. All materials submitted to the Illinois Gaming Board must be sent to:

Illinois Gaming Board
160 North LaSalle Street, 3rd Floor
Chicago, Illinois 60601-3103

DEFINITIONS FOR VIDEO GAMING LICENSE APPLICATIONS AND DISCLOSURE FORMS

For the purposes of all video gaming license applications and disclosure forms, the following terms shall have the following meanings:

Act: The Illinois Video Gaming Act.

Administrator: The chief executive officer responsible for the day-to-day operations of the Illinois Gaming Board.

Affiliate: An Affiliate of a person is a person that directly, or indirectly through one or more intermediaries, controls, or is controlled by, or is under common control with, such person.

Affiliated Entity: An Affiliated Entity of a person is any Business Entity that directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with, the person.

Amusement Machine Route Operation: An operation which involves the installation, operation, and/or service of vending machines, coin-operated amusement devices, and/or Gaming Equipment in retail stores and other establishments including, but not limited to, Convenience Stores, bars, restaurants, liquor stores, Veterans Organizations, Fraternal Organizations, and truck stops.

Applicant: As the context requires, either (i) in the case of a person applying for any video gaming license, the Individual or Business Entity for whom the Application is being submitted to the Illinois Gaming Board, or (ii) in the case of a person submitting a video gaming disclosure form, the Individual or Business Entity for whom an Application is being submitted or has been submitted to the Illinois Gaming Board and with which the form is associated.

Application: All material submitted, including the instructions, definitions, forms and other documents issued by the Illinois Gaming Board, comprising the video gaming license application submitted to the Illinois Gaming Board.

Associated Video Gaming Equipment: Ticket payout systems and validation procedures; wireless, promotional and bonusing systems; kiosks; gaming-related peripherals; hardware, software and systems; and other gaming devices and equipment for compliance with: (i) Illinois laws, regulations, and requirements as codified or otherwise set forth; and (ii) Board-approved video gaming industry standards.

Attributed Interest: A direct or Indirect Interest in an enterprise deemed to be held by an Individual not through the Individual's actual holdings but either through the holdings of the Individual's relatives or through a third party or parties on behalf of the Individual pursuant to a plan, arrangement or agreement.

Beneficiary: Person for whose current, contingent or future benefit property is held in Trust.

Best of its Knowledge or Best of My Knowledge: One's knowledge after substantial inquiry.

Board: The Illinois Gaming Board.

Business Entity: A partnership, incorporated or unincorporated association or group, firm, corporation, limited liability company, partnership for shares, Trust, Sole Proprietorship or other business enterprise.

Contingent Beneficiary: Person designated by Grantor to receive benefit of property held in Trust if the primary Beneficiary is unable or unwilling to take it.

Control(s): The possession, direct or indirect, of the power to direct or cause the direction of the management, operation or policies of an Individual or Business Entity, whether through the ownership of voting securities, by contract, or otherwise.

Convenience Store: A retail store that is open long hours, sells motor fuel, and a limited selection of snacks and general goods.

Debt Instrument: Any bond, loan, mortgage, Trust deed, note, debenture, subordination, guaranty, letter of credit, Security Agreement, surety agreement, pledge, chattel mortgage or form of indebtedness.

Distributor: An Individual, partnership, or corporation licensed under the Act to buy, sell, lease, or distribute Video Gaming Terminals or major components or parts of Video Gaming Terminals to or from Terminal Operators.

Enforce a Security Interest: To transfer possession of ownership or title pursuant to a Security Interest.

Fraternal Organization: An organization or institution organized and conducted on a not-for-profit basis with no personal profit inuring to anyone as a result of the operation and that is exempt from federal income taxation under Section 501(c)(8) or (C)(10) of the Internal Revenue Code.

Game: A gambling activity which is played for money, property, or anything of value, including without limitation those played with cards, chips, tokens, vouchers, dice, implements, or electronic, electrical, or mechanical devices or machines.

Gaming: The dealing, operating, carrying on, conducting, maintaining or exposing for play any Game.

Gaming Equipment: A machine, mechanism, device or implement which effects the result of a Game by determining win or loss, including without limitation electronic, electrical, or mechanical devices or machines, software, cards, or dice, and any representative of value used with any Game, including without limitation chips, tokens, or electronic debit cards and related hardware and software.

Gaming Operation: The conducting of Gaming or the providing or servicing of Gaming Equipment.

Gaming Property Collateral: Video Gaming Equipment subject to a Security Interest.

Gaming-related: Anything related to the dealing, operating, carrying on, conducting, transporting, maintaining or exposing for play of any Game.

Grantor: The settlor or creator of a Trust.

Illinois Resident:

- (1) With respect to an Individual, an Individual who is either: (i) domiciled in Illinois or maintains a bona fide place of abode in Illinois; or (ii) is required to file an Illinois tax return during the taxable year.
- (2) With respect to a corporation, any corporation organized under the laws of this State and any foreign corporation with a certificate of authority to transact business in Illinois. A foreign corporation not authorized to transact business in this State is a nonresident of this State.
- (3) With respect to a partnership, a partnership in which any partner is an Illinois resident, or where the partnership has an office and is doing business in Illinois.
- (4) With respect to an irrevocable Trust, a Trust where the grantor was an Illinois resident individual at the time such Trust became irrevocable.

Immediate Family: Spouse (other than a spouse who is legally separated from the Individual under a decree of divorce or separate maintenance), parents, grandparents, siblings, children and grandchildren, step-children, whether by blood, marriage, or adoption.

Indirect Interest: An interest in a Business Entity that is deemed to be held by an Applicant or a licensee not through the Applicant's or licensee's actual holdings in the Business Entity, but through the Applicant's or licensee's holdings in other Business Entities.

Individual: Any natural person.

Licensed Fraternal Establishment: A location licensed under the Act where a qualified Fraternal Organization that derives its charter from a national Fraternal Organization regularly meets.

Licensed Retail Establishment: A location licensed under the Act where alcoholic liquor is drawn, poured, mixed, or otherwise served for consumption on the premises. Licensed Retail Establishment does not include a Licensed Fraternal Establishment, Licensed Veterans Establishment, or a Licensed Truck Stop Establishment.

Licensed Technician: An individual who is licensed under the Act to repair, service, and maintain Video Gaming Terminals.

Licensed Terminal Handler: A person, including but not limited to an employee or independent contractor working for a manufacturer, distributor, supplier, technician, or terminal operator, who is licensed under the Act to possess or control a Video Gaming Terminal or to have access to the inner workings of a Video Gaming Terminal. A licensed terminal handler does not include an individual, partnership, or corporation defined as a manufacturer, distributor, supplier, technician, or terminal operator under the Act.

Licensed Truck Stop Establishment: A facility licensed under the Act that is at least a 3-acre facility with a Convenience Store and with separate diesel islands for fueling commercial motor vehicles and parking spaces for commercial motor vehicles as defined in Section 18b-101 of the Illinois Vehicle Code.

Licensed Veterans Establishment: A location licensed under the Act where a qualified Veterans Organization that derives its charter from a national Veterans Organization regularly meets.

Licensed Video Gaming Location: A Licensed Retail Establishment, Licensed Fraternal Establishment, Licensed Veterans Establishment, or Licensed Truck Stop Establishment.

Liquor License: A license issued by a governmental body authorizing the holder to sell and offer for sale at retail alcoholic liquor for use or consumption.

Major Components or Parts: Components or parts that comprise the inner workings and peripherals of a Video Gaming Terminal, including but not limited to the device's hardware, software, human interface devices, interface ports, power supply, ticket payout system, bill validator, printer and any component which effects or could effect the result of a Game played on the device.

Manage: To exercise executive, administrative, and/or supervisory direction.

Manufacturer: An individual, partnership, or corporation that is licensed under the Act and that manufactures or assembles Video Gaming Terminals.

Nominee: Any Individual or Business Entity that holds as owner of record the legal title to tangible or an intangible personality or real property, including without limitation any stock, bond, debenture, note, investment contract or real estate on behalf of another Individual or Business Entity, and as such is designated and authorized to act on his or its behalf with respect to such property.

Ownership Interest: Includes, but is not limited to, direct, indirect, beneficial or Attributed Interest, or holder of stock options, convertible debt, warrants or stock appreciation rights, or holder of any beneficial ownership or leasehold interest in a Business Entity.

Person with Significant Influence and Control:

- (1) Each person in whose name the Liquor License is maintained for each Licensed Video Gaming Location;
- (2) Each person who holds, directly or indirectly, a Substantial Interest in an Applicant or licensee;
- (3) Each person who, in the opinion of the Administrator, has the ability to Control the activities of the corporate Applicant or licensee, or elect a majority of the board of directors of that corporation, other than a bank or other licensed lending institution which holds a mortgage or other lien acquired in the ordinary course of business;
- (4) For any Applicant or licensee that is not a corporation, persons who, in the opinion of the Administrator, have the ability to Control the Applicant or licensee; or
- (5) Persons having the power to exercise significant influence over decisions concerning any part of the Applicant's or licensee's Video Gaming Operation.

Public Official: An Individual who is elected to office pursuant to Illinois statute, or who is appointed to an office which is established under and the qualifications and duties of which are prescribed by Illinois statute to discharge a public duty for the state or any of its political subdivisions.

Publicly Held Company: A company that has filed a registration statement with the Securities and Exchange Commission and its shares are traded on a national stock exchange.

Secured Party: A person who is a lender, seller, or other person who holds a valid security interest.

Security: An ownership right or creditor relationship.

Security Agreement: An agreement that creates or provides a security interest, including but not limited to a Use Agreement.

Security Interest: An interest in property that secures the payment or performance of an obligation or judgment.

Sole Proprietor: An Individual who in his or her own name owns 100% of the assets and who is solely liable for the debts of a business.

Substantial Interest: With respect to a partnership, a corporation, an organization, an association, a business, or a limited liability company means:

- (1) When, with respect to a Sole Proprietorship, an Individual or his or her spouse owns, operates, Manages, or conducts, directly or indirectly, the organization, association, or business, or any part thereof; or
- (2) When, with respect to a partnership, the Individual or his or her spouse shares in any of the profits, or potential profits, of the partnership activities; or
- (3) When, with respect to a corporation, an Individual or his or her spouse is an officer or director or the individual or his or her spouse is a holder, directly or beneficially, of 5% or more of any class of stock of the corporation; or
- (4) When, with respect to a limited liability company, an Individual or his or her spouse is a member, or the Individual or his or her spouse is a holder, directly or beneficially, of 5% or more of the membership interest of the limited liability company; or
- (5) When, with respect to any other organization not covered in 1), 2), 3), or 4) above, an Individual or his or her spouse is an officer or manages the business affairs, or the Individual or his or her spouse is the owner of, or otherwise controls, 10% or more of the assets of the organization; or
- (6) When an Individual or his or her spouse furnishes 5% or more of the capital, whether in cash, goods, or services, for the operation of any business, association, or organization during any calendar year.

For purposes of this definition, "Individual" includes all Individuals or their spouses whose combined interest would qualify as a Substantial Interest under this definition and whose activities with respect to an organization, association, or business are so closely aligned or coordinated as to constitute the activities of a single entity.

Substantial Owner: The holder of at least 25% of the total combined voting power of a corporation or at least 25% of the total value of shares of all classes of stock of a corporation; or at least 25% interest in a partnership; or at least 25% of the value of a Trust computed actuarially; or at least 25% of the legal or beneficial interest in any other Business Entity. For purposes of computing the forgoing percentages, a holder shall be deemed to own any stock or other interest in a Business Entity, whether owned as a direct or Indirect Interest.

Successor Trustee: A Trustee who succeeds an earlier Trustee.

Supplier: An individual, partnership, or corporation that is licensed under the Act to supply Major Components or Parts to Video Gaming Terminals to Terminal Operators.

Terminal Operator: An Individual, partnership, or corporation that is licensed under the Act and that owns, services, and maintains Video Gaming Terminals for placement in Licensed Video Gaming Locations.

Truck Stop Establishment: A facility with a valid liquor license issued by the Illinois Liquor Control Commission that is at least a 3-acre facility with a Convenience Store and with separate diesel islands for fueling commercial motor vehicles and parking spaces for commercial motor vehicles as defined in Section 18b-101 of the Illinois Vehicle Code.

Trust: a property interest held by one person (the Trustee) at the request of another (the Grantor) for the benefit of a third party (the Beneficiary).

Trustee: Person who holds legal title to property in a Trust for the benefit of the Beneficiaries of the Trust.

Use Agreement: A contractual agreement between a Terminal Operator and a Licensed Video Gaming Location establishing terms and conditions for placement and operation of Video Gaming Terminals by the Terminal Operator within the premises of the Licensed Video Gaming Location.

Veterans Organization: An organization or institution organized and conducted on a not-for-profit basis with no personal profit inuring to anyone as a result of the operation and that is exempt from federal income taxation under Section 501(c)(19) of the Internal Revenue Code.

Video Gaming Equipment: Video Gaming Terminals, Associated Video Gaming Equipment, and Major Components or Parts.

Video Gaming Operation: As the context requires, the conducting of video gaming and all related activities.

Video Gaming Terminal: An electronic video game machine that, upon insertion of cash, is available to play or simulate the play of a video game, including but not limited to video poker, line up, and blackjack, as authorized by the Board utilizing a video display and microprocessors in which the player may receive free games or credits that can be redeemed for cash. The term does not include a machine that directly dispenses coins, cash, or tokens or is for amusement purposes only.

SECTION 1 – GENERAL INFORMATION

Name of Business Entity		Doing Business As (D/B/A) ¹	
Has the Business Entity ever operated under a different business name? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide all such names and dates of use.			
Street Address		City/State/Zip Code	
Mailing Address (if different)		City/State/Zip Code	
Business Phone	Facsimile	Email Address	
Federal Employer Identification Number (FEIN) ²		Illinois Business Tax Number (IBT or Sales Tax Number) ³	

SECTION 2 – BUSINESS ENTITY INFORMATION

A. Check the category below which describes the Business Entity's business structure:

- Individual/Sole Proprietor
- Partnership
- General Partnership Limited Partnership

Date of Formation (mm/dd/yyyy)

- Limited Liability Company (LLC)

Date of Organization (mm/dd/yyyy)

- Corporation

Date of Incorporation (mm/dd/yyyy)

- S corporation
- C corporation
- Publicly held corporation (registered with the Securities and Exchange Commission and traded on a national stock exchange)

¹ An assumed business name must be filed with the Secretary of State.

² If the Business Entity does not hold a FEIN number, state date Business Entity applied for such a number and the Internal Revenue Service District where federal tax filings will occur.

³ Depending on the nature of its business, the Business Entity may be required to register with the Department of Revenue and pay certain taxes. To inquire as to the applicability of these registration requirements, contact the Department of Revenue (Central Registration Division) at (217) 785-2889.

B. Submit as Exhibit 2(B) the following documents, as applicable:

- (1) a certificate of good standing from the state of incorporation, organization or formation of the Business Entity;
- (2) if the Business Entity is not organized under Illinois law, a certificate of good standing issued by the Illinois Secretary of State indicating the Business Entity is qualified to do business in the State of Illinois;
- (3) certified copies of articles of incorporation and bylaws;
- (4) certified copies of articles of organization or formation;
- (5) partnership or member agreement(s);
- (6) shareholder agreement(s);
- (7) limited liability company management agreement(s); and/or
- (8) Trust agreements (including schedule of assets) for all Trusts having an Ownership Interest in the Business Entity.

C. If the Business Entity does business outside Illinois, submit as Exhibit 2(C) a statement listing all other jurisdictions where the Business Entity does business, describing the business activity conducted in those other jurisdictions, and listing all addresses from which the Business Entity currently does business.

D. Submit as Exhibit 2(D) a schedule listing the name, business address, and telephone number of the Business Entity's Illinois:

- (1) registered agent(s);
- (2) legal services representative(s);
- (3) accounting services representative(s); and
- (4) banking and financial services representative(s).

SECTION 3 – OWNERSHIP AND FINANCIAL INTEREST INFORMATION

Partnership and LLC Business Entities shall complete Section 3(A)

Corporation Business Entities shall complete Section 3(B)

All Business Entities shall complete Section 3(C)

A. Partnership or LLC

(1) Ownership Disclosure

Provide the information requested below for each partner (general and limited) or member of the Business Entity. For each Trust, disclose all Beneficiaries. If additional space is needed, submit this information separately as Exhibit 3(A)(1).

Name		Email Address	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Phone	<input type="checkbox"/> General Partner <input type="checkbox"/> Limited Partner <input type="checkbox"/> Member		Percentage of Ownership Interest

Name		Email Address	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Phone	<input type="checkbox"/> General Partner <input type="checkbox"/> Limited Partner <input type="checkbox"/> Member		Percentage of Ownership Interest

(2) Submit as Exhibit 3(A)(2):

- (a) A detailed description of the organization of the partnership or LLC.
- (b) Is the partnership or LLC Managed by an outside manager?
 Yes No If yes, attach and describe in detail the management agreement or arrangement.
- (c) For each partner or member, submit:
 - i) the amount of initial investment, whether in the form of cash, negotiable instruments, property, services or otherwise;
 - ii) the amount and nature of any anticipated future investments;
 - iii) a description of the degree and Control over the activities of the partnership or LLC; and
 - iv) the method of distributing partnership or LLC profits.
- (d) If any partner or member of the Business Entity is another Business Entity, submit, as applicable:
 - i) a detailed description of the organization of each Business Entity, including the name and address of each participant in each entity which is a general partner, limited partner, member, unincorporated associate or other Business Entity; and
 - ii) for each Business Entity:
 - (a) name, including all former and assumed names and FEIN numbers;
 - (b) business address and telephone numbers;
 - (c) place and date of organization; and
 - (d) any state tax registration numbers.
- (e) A detailed description of any options to purchase any interest in the Business Entity or any options for management or sharing distributions.
- (f) The exchange(s) on which any Ownership Interests of the Business Entity are publically traded.
- (g) If within the previous five (5) years there has been a change in the beneficial Ownership Interests of the partnership or LLC, including changes resulting from an assignment, gift, purchase, sale, issuance or exercise of an option to purchase, sell, or grant, or receipt of a put or call, on the part of any owner of any Ownership Interest of the Business Entity, provide the following for each change of ownership:
 - i) date and nature of transaction;
 - ii) the parties, including their position, to the transaction and their relationship to the beneficial owner of the Ownership Interest;
 - iii) the percentage of ownership involved; and
 - iv) explain how the Ownership Interests were valued.

Proceed to Section 3(C).

B. Corporation

(1) Ownership Disclosure

Provide the information requested below for the following Individuals and Business Entities:

- For a non-Publicly Held Company, each officer, director and shareholder of the Business Entity; and
- For a Publicly Held Company, each officer and director, and each shareholder with a 5% or more Ownership Interest in the Business Entity.

For each Trust identified, disclose all Beneficiaries. If additional space is needed, submit this information separately as Exhibit 3(B)(1)

Name		Email Address	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Phone	Number of Shares	Percentage of Ownership Interest	
Check each box below which applies: <input type="checkbox"/> Officer <input type="checkbox"/> Director <input type="checkbox"/> Shareholder			

Name		Email Address	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Phone	Number of Shares	Percentage of Ownership Interest	
Check each box below which applies: <input type="checkbox"/> Officer <input type="checkbox"/> Director <input type="checkbox"/> Shareholder			

(2) Submit as Exhibit 3(B)(2):

- (a) A detailed description of the organization of the corporation.
- (b) The classes of stock and number of shares authorized, issued, and outstanding.
- (c) The par value and market value of each class of shares.
- (d) The voting rights per class of shares, including any proxy statements, and whether the voting rights are cumulative or non-cumulative (identify and briefly explain if the rights of holders of any class of stock may be modified otherwise than by a vote of a majority or more of the outstanding shares so affected, voting as a class).
- (e) For each Publicly Held Company, submit:
 - i) a list of stock certificates which have been or will be pledged by an Affiliate of the Business Entity and the name, address and telephone number of the pledgor and pledgee of any such stock certificates in the Business Entity; and
 - ii) the exchange(s) on which any class of stock may be traded.
- (f) For each non-Publicly Held Company:
 - i) a copy of the current stock register or comparable listing;
 - ii) a list of stock certificates which have been or will be pledged by an Affiliate of the Business Entity and the name, address and telephone number of the pledgor and pledgee of any such stock certificates in the Business Entity; and

- iii) if within the previous five (5) years there has been a change in the beneficial ownership of the equity securities of the corporation, including changes resulting from an assignment, gift, purchase, sale, issuance or exercise of an option to purchase, sell, or grant, or receipt of a put or call, on the part of any owner of 1% or more of any class of an equity security of the Business Entity, provide the following for each change of ownership:
 - a) date and nature of transaction;
 - b) the parties, including their position, to the transaction and their relationship to the beneficial owner of the securities;
 - c) the number, class and percentage of ownership of securities involved; and
 - d) explanation as to how the securities were valued.
- (g) If the beneficial owner or Nominee of any stock in any corporation is an Individual or Business Entity other than the owner of record or subscriber, identify the following:
 - i) the name and address of the owner of record;
 - ii) the name and address of the Nominee or subscriber;
 - iii) the name and address of the beneficial owner;
 - iv) the conditions under which the owner of record, Nominee or subscriber holds and votes or has subscribed for such stock; and
 - v) submit a copy of any contract or other instrument relating to said beneficial ownership, including any contingency agreement or event in which the Nominee or person, other than the owner of record or subscriber, can become the owner of record or subscriber.
- (h) A description for each corporation of all stock warrants, options or common stock equivalents which are authorized, issued and exercisable, including applicable lists of participants' names, addresses and amounts of holdings.

C. Additional Business Information (TO BE COMPLETED BY ALL APPLICANTS)

- (1) Are there any previous owners, partners, directors, officers or employees not otherwise identified or disclosed involved in the Business Entity's business or operation in any way? Yes No If yes, provide the information requested below for each such Individual or Business Entity. If additional space is needed, provide this information on a separate sheet of paper and submit as Exhibit 3(C)(1).

Name		Phone	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Capacity of Involvement			

Name		Phone	
Title	Date of Birth (mm/dd/yyyy)	Sex <input type="checkbox"/> male <input type="checkbox"/> female	Social Security Number or FEIN
Street Address		City/State/Zip Code	
Capacity of Involvement			

- (2) Have any of the securities or debt offerings of the Business Entity or any of the Business Entity's Substantial Owners been suspended from trading or had action taken against them by any regulatory agency? Yes No If the answer is "yes," submit as Exhibit 3(C)(2) a detailed statement describing each such suspension or action.

SECTION 4 – FINANCIAL INFORMATION

- A. Submit as Exhibit 4(A) financial statements of the Business Entity for the last three (3) fiscal years and for a period ending one (1) month prior to the date of the Application that include balance sheet(s), income statement(s) and statement(s) of changes in financial position. Audited financial statements are preferred, but at a minimum the statements must have been compiled or reviewed by a licensed accounting organization.
- B. Submit as Exhibit 4(B) a statement containing:
- (1) a list of all Debt Instruments of the Business Entity;
 - (2) a list of the names, addresses and telephone numbers of all holders of each Debt Instrument; and
 - (3) a list of the amount of outstanding debt relating to each Debt Instrument.
- C. Submit as Exhibit 4(C) a schedule listing all accounts or financial instruments of the Business Entity with any bank, savings and loan association, credit union or other financial institution, domestic or foreign, whether such account or financial instrument was or is held in the name of the Business Entity, a Nominee of the Business Entity, or was or is otherwise under the direct or indirect Control of the Business Entity. For each such account or financial instrument, state the following:
- (1) the name, business address and phone number of the financial institution involved;
 - (2) the type of account or financial instrument;
 - (3) the account or financial instrument number;
 - (4) the rate of interest;
 - (5) the time period during which the account or financial instrument was or will be held; and
 - (6) the opening and current or closing balance.
- D. Submit as Exhibit 4(D) a statement identifying all existing or pending applications for grants, tax relief or low interest loans given or guaranteed by any unit of government that were submitted on behalf of the Business Entity, an Affiliated Entity or any person listed in sections 3(A)(1) & 3(B)(1).
- E. Submit as Exhibit 4(E) a detailed statement describing the capitalization of the Business Entity.
- F. Has the Business Entity, Affiliate or Substantial Owner given anything of value, including without limitation a finder's fee or commission, to any Individual or another Business Entity related to the solicitation of business from current or potential Licensed Video Gaming Locations? Yes No If yes, submit complete details on a separate sheet of paper as Exhibit 4(F) and include, at a minimum:
- (1) The names of all parties involved;
 - (2) The material terms of all agreements or arrangements; and
 - (3) The types and amounts of all things of value involved.
- G. Except as otherwise disclosed in the Application with which this form is associated, does the Business Entity, Affiliate or Substantial Owner have any agreements or understandings, or an intent to enter into any agreement or understanding, with any Individual or another Business Entity related to sharing or allotting any sums of money or anything of value derived from the Gaming Operation or proposed Gaming Operation with which this form is associated? Yes No If yes, submit complete details on a separate sheet of paper as Exhibit 4(G) and include, at a minimum:
- (1) The names of all parties involved;
 - (2) The material terms of all agreements or understandings; and
 - (3) The types and amounts of all things of value involved.
- H. Have or will any funds be used, and have or will any liabilities be incurred by the Business Entity, Affiliate or Substantial Owner, in the acquisition of any direct or Indirect Interest in or to a Gaming Operation or any portion thereof that were made available to the Business Entity through the efforts of anyone not otherwise disclosed in the Application with which this form is associated? Yes No If yes, submit complete details on a separate sheet of paper as Exhibit 4(H) and include, at a minimum:
- (1) The names of all parties involved; and
 - (2) The types and amounts of all funds used or liabilities incurred.

SECTION 5 – LEGAL AND TAX INFORMATION

- A. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been the subject of a grand jury or criminal investigation? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(A).
- B. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been indicted, accused or convicted of any criminal offense? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(B).
- C. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been involved in any civil lawsuit which was based in whole or part on allegations of conduct which would constitute a crime or would amount to fraud, deceit or misrepresentation? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(C).
- D. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been the subject of any order, judgment, or decree of any court or any order of an administrative agency, board, or body prohibiting it from, or otherwise limiting its type of business, practice or authority? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(D).
- E. Are there any unresolved lawsuits, administrative actions, unsatisfied judgments, decrees, restraining orders or injunctive orders involving the Business Entity and any Affiliate, Substantial Owner, officer or director? Yes No If yes, provide complete details on a separate sheet of paper, identifying the litigation, current status, damages claimed and identities of all counsel of record, and submit as Exhibit 5(E).
- F. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever filed for or been involved in a bankruptcy or insolvency proceeding other than as a creditor? Yes No If yes, provide complete details on a separate sheet of paper, and provide all supporting documents including final court order(s) and discharge settlement(s) as applicable, and submit as Exhibit 5(F).
- G. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever made application for, or held a license, permit, certification, registration, finding of suitability, qualification, or other authorization to participate in any type of casino, lottery, pari-mutuel, charitable games, Video Gaming Terminal, coin-operated amusement devices, Gaming Operation or Gaming-related operation in any jurisdiction? Yes No If yes, indicate on a separate sheet of paper the licensing authority, any license/permit number, name in which license was/is held, date of application, current status, and submit as Exhibit 5(G).
- H. Has the license, permit, certification, registration, finding of suitability, qualification or other authorization identified in question 5(G) ever been subject to non-renewal, suspension or revocation in any jurisdiction? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(H).
- I. Has the license, permit, certification, registration, finding of suitability, qualification or other authorization identified in question 5(G) ever been subject to any regulatory action *other than those listed in question 5(H)*, including, but not limited to, penalty, fine, or any condition in any jurisdiction? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(I).
- J. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been involved in a Gaming business or a Gaming Operation in any state, country, or other jurisdiction, though never issued a license or permit? Yes No If yes, provide complete details on a separate sheet of paper, include the type of involvement and the location, and submit as Exhibit 5(J).
- K. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever facilitated, enabled, or participated in the use of coin-operated amusement devices for gambling purposes? Yes No If yes, provide complete details, including dates for all such activities, on a separate sheet of paper and submit as Exhibit 5(K).
- L. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever been sued with a judgment resulting in a current outstanding claim in any state? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(L).

- M. Has the Business Entity and any Affiliate, Substantial Owner, officer or director owe any past due taxes, fees or obligations to a local, state or federal government? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(M).
- N. Has the Business Entity and any Affiliate, Substantial Owner, officer or director ever had any local, state or federal tax return audited or adjusted? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(N).
- O. Is any Affiliate, Substantial Owner, officer or director of the Business Entity a current or past member or employee of the Illinois Gaming Board? Yes No If yes, provide complete details on a separate sheet of paper and submit as Exhibit 5(O).

SECTION 6 – EXPERIENCE

- A. Submit as Exhibit 6(A) a detailed statement describing the Business Entity's business activities for the past five (5) years.
- B. Submit as Exhibit 6(B) a detailed statement describing the experience of the Business Entity and/or its personnel in the Gaming business and other fields relating to the proposed Video Gaming Operation with which this form is associated.

[THE REMAINDER OF THIS PAGE IS LEFT INTENTIONALLY BLANK]

VERIFICATION

State of _____)
) ss
County of _____)

I, _____, being the duly authorized _____
(Officer) (Office)

of _____, and being first duly sworn upon oath or
(Name of Business Entity)

affirmation, depose and state:

“Undersigned swears and certifies under penalty of law that all answers and information provided in this Video Gaming Business Entity Disclosure Form and associated documents are true, correct and complete to the Best of its Knowledge. Undersigned acknowledges that any misrepresentation, failure to reveal information or omission is grounds for denial of a license and/or revocation of any license for which this form is submitted or with which this form is associated. Undersigned acknowledges that any misrepresentation, failure to reveal information or omission is grounds for the Illinois Gaming Board to require its disassociation with any licensee or person for which this form is submitted or with which this form is associated.”

Name of Business Entity

By: _____

Its: _____

SUBSCRIBED and SWORN to before me this

_____ day of _____, 20_____

Notary Public

Notary Public in and for the

County of _____

State of _____

VIDEO GAMING BUSINESS ENTITY DISCLOSURE FORM SCHEDULE OF EXHIBITS

(Print name of Business Entity)

If an Exhibit is not applicable, indicate N.A.

Exhibit Number	Person who prepared or directed preparation of Exhibit (state which)	Official Title
2(B)		
2(C)		
2(D)		
3(A)(1)		
3(A)(2)		
3(B)(1)		
3(B)(2)		
3(C)(1)		
3(C)(2)		
4(A)		
4(B)		
4(C)		
4(D)		
4(E)		
4(F)		
4(G)		
4(H)		
5(A)		
5(B)		
5(C)		
5(D)		
5(E)		
5(F)		
5(G)		
5(H)		
5(I)		
5(J)		
5(K)		
5(L)		
5(M)		
5(N)		
5(O)		
6(A)		
6(B)		

REQUEST TO RELEASE INFORMATION

TO: _____

FROM: _____
(Print name of Business Entity)

1. Undersigned hereby authorizes and requests all persons or entities to which this request is presented having information relating to or concerning undersigned to furnish such information to a duly appointed agent of the Illinois Gaming Board, whether or not such information would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.
2. Undersigned hereby authorizes and requests all persons or entities to which this request is presented having documents relating to or concerning undersigned to permit a duly appointed agent of the Illinois Gaming Board to review and copy any such documents, whether or not such documents would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.
3. If the person or entity to whom this request is presented is a brokerage firm, bank, savings and loan, or other financial institution or an officer of same, undersigned hereby authorizes and requests that a duly appointed agent of the Illinois Gaming Board be permitted to review and obtain copies of any and all documents, records or correspondence pertaining to undersigned, including but not limited to past loan information, notes co-signed by undersigned, checking account records, savings deposit records, safe deposit box records, passbook records, and general ledger folio sheets.
4. Undersigned hereby makes, constitutes, and appoints any duly appointed agent of the Illinois Gaming Board undersigned's true and lawful attorney in fact for undersigned in undersigned's name, place, stead, and on Undersigned's behalf and for undersigned's use and benefit:
 - (a) to request, review, copy, sign for, or otherwise act for investigative purposes with respect to documents and information in the possession of the person or entity to whom this request is presented as undersigned might;
 - (b) to name the person or entity to whom this request is presented and insert that person's or entity's name in the appropriate location on this request;
 - (c) to place the name of the Illinois Gaming Board agent presenting this request in the appropriate location on this request.
5. Undersigned grants to said attorney in fact full power and authority to do, take, and perform all and every act and thing whatsoever requisite, proper, or necessary to be done, in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as undersigned might or could do, with full power of substitution or revocation, hereby ratifying and confirming all that said attorney in fact, or his substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.
6. This power of attorney ends eighteen (18) months from the date of execution or at the termination of all licenses issued relating to undersigned by the Illinois Gaming Board, whichever occurs later.

7. Undersigned has filed a Video Gaming Business Entity Disclosure Form with the Illinois Gaming Board in relation to an "Application." Undersigned understands that the Application is seeking the granting of a privilege and acknowledges that the burden of proving undersigned's qualifications for a favorable determination is at all times on undersigned. Undersigned accepts any risk of adverse public notice, embarrassment, criticism, or other action of financial loss, which may result from action with respect to this Application.
8. Undersigned does, for itself, its heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the person or entity to whom this request is presented, and his or its agents and employees from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims, and demands whatsoever, known or unknown, in law or equity, which undersigned ever had, now has, may have, or claim to have against the person or entity to whom this request is presented or his or its agents or employees arising out of or by reason of complying with this request.
9. Undersigned agrees to indemnify and hold harmless the person or entity to whom this request is presented and his or its agents and employees from and against all claims, damages, losses, and expenses, including reasonable attorneys' fees arising out of or by reason of complying with this request.
10. A reproduction of this request by photocopy shall be for all intents and purposes as valid as the original.

IN WITNESS WHEREOF, I have executed this request at _____, _____
 _____ (City)
 _____ on the _____ day of _____, 20____.
 _____ (State)

 Name of Business Entity
 By: _____
 Its: _____

SUBSCRIBED and SWORN to before me this

_____ day of _____, 20____

Signature of Illinois Gaming Board
 Agent presenting this request:

 Notary Public

Notary Public in and for the

County of _____

Date: _____

State of _____

AFFIDAVIT OF FULL DISCLOSURE

State of _____)
) ss
County of _____)

I, _____, being the duly authorized _____
(Officer) (Office)

of _____, and being first duly sworn upon oath or affirmation,
(Name of Business Entity)

depose and state:

that, except as has been reported in writing to the Illinois Gaming Board (“Board”), undersigned has no agreements or understandings with any person or entity and no present intent to hold as agent, nominee or otherwise any direct or indirect interest whatsoever in or to the licensed gaming operation or any portion thereof for which the Applicant associated with this Video Gaming Business Entity Disclosure Form (“Form”) seeks licensing by the Board;

that, except as has been reported in writing to the Board, undersigned has no agreements or understandings with any person or entity and no present intent to transfer at any future time any direct or indirect interest whatsoever in or to the licensed gaming operation or any portion thereof for which the Applicant associated with this Form seeks licensing by the Board;

that, except as reported in writing to the Board, undersigned has no agreements or understandings with any person or entity and no present intent to pay any sums of money or give anything of value as, including but without limitation, a finder's fee or commission to any person or entity related to any direct or indirect interest whatsoever in or to the licensed gaming operation or any portion thereof for which the Applicant associated with this Form seeks licensing by the Board;

that any funds used or to be used, and any liabilities incurred or to be incurred by undersigned in the acquisition of any direct or indirect interest in or to a licensed gaming operation or any portion thereof for which the Applicant associated with this Form seeks licensing by the Board were not provided to undersigned nor made available to undersigned through the efforts of anyone not disclosed to the Board;

that, except as reported in writing to the Board, no other person or entity has provided collateral for or guaranteed payment of any loans made to undersigned related to the Application associated with this Form for licensing by the Board.

I, the duly authorized _____ of the undersigned Business
(Office)

Entity, have read this Affidavit of Full Disclosure and understand its terms. On behalf of and in accordance with the instructions of the Business Entity, I execute this Affidavit of Full Disclosure with full knowledge that the Business Entity will be bound hereby.

IN WITNESS WHEREOF, I have executed this affidavit at _____,
(City)
_____ on the _____ day of _____, 20____.
(State)

Name of Business Entity

By: _____

Its: _____

SUBSCRIBED and SWORN to before me this

_____ day of _____, 20____

Notary Public

Notary Public in and for the

County of _____,

State of _____.

RELEASE OF ALL CLAIMS

The undersigned has filed with the Illinois Gaming Board ("Board") certain forms and documents, including but not limited to a Video Gaming Business Entity Disclosure Form, in connection with a license issued by the Board or an application for licensing by the Board. In consideration for the Board's deliberate and thorough investigation of my Video Gaming Business Entity Disclosure Form and the associated license issued by the Board or an application for such, the undersigned does for itself, its heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the State of Illinois, the Board, its members, agents, and employees, from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims and demands whatsoever, known or unknown, in law or equity, which the undersigned ever had, now has, may have, or claim to have against any or all of said entities or individuals arising out of or by reason of the processing or investigation of or other action relating to its Video Gaming Business Entity Disclosure Form and the associated license issued by the Board or an application for such.

I, the duly authorized _____ of the undersigned Business Entity, have
(Office)
read this release and understand its terms. On behalf of and in accordance with the instructions of the Business Entity, I execute this release with full knowledge that the Business Entity will be bound hereby.

IN WITNESS WHEREOF, I have executed this release at _____,
(City)
_____ on the _____ day of _____, 20____.
(State)

Name of Business Entity
By: _____
Its: _____

SUBSCRIBED and SWORN to before me this
_____ day of _____, 20____

Notary Public
Notary Public in and for the
County of _____,
State of _____.

ACKNOWLEDGMENT

Undersigned acknowledges that any license or any interest in any license issued by the Illinois Gaming Board (“Board”) does not create a property right, but a revocable privilege granted by the State, and that subsequent legislation, regulation or local laws may diminish the value of any license or any interest in any license issued by the Board. Undersigned acknowledges that a county or municipality may, pursuant to 230 ILCS 40/27 or any other applicable law, subsequently prohibit video gaming in its political subdivision within which any licensee or any interest in any licensee does business pursuant to a license issued by the Board, and that upon such event (1) any effected licensee shall cease and desist all video gaming operations in that political subdivision subject to the prohibition, and (2) all video gaming terminals in the political subdivision subject to the prohibition shall be immediately disabled by the Board.

Undersigned does for itself, its heirs, executors, administrators, successors, assigns, agents, beneficiaries, and any other person or entity that has or may have an interest in any license issued by the Board, hereby release and forever discharge the State of Illinois, the Board, its members, agents, and employees in their individual and official capacities, from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims, and demands whatsoever, known or unknown, in law or equity, which undersigned ever had, now has, may have, or claim to have against any or all of said entities or individuals arising out of or relating to a political subdivision prohibiting video gaming pursuant to 230 ILCS 40/27 or any other applicable law.

Undersigned acknowledges that it is under a continuing duty to disclose promptly any changes in the information provided in this form and additional information and materials submitted to the Illinois Gaming Board. The duty to make such additional disclosures shall continue throughout any period of licensure granted by the Illinois Gaming Board associated with this Video Gaming Business Entity Disclosure Form.

I, the duly authorized _____ of the undersigned Business Entity, have
(Office)
read this Acknowledgment and understand its terms. On behalf of and in accordance with the instructions of the Business Entity, I execute this Acknowledgment with full knowledge that the Business Entity will be bound hereby.

IN WITNESS WHEREOF, I have executed this Acknowledgment at _____,
(City)
_____ on the _____ day of _____, 20____.
(State)

SUBSCRIBED and SWORN to before me this
_____ day of _____, 20____.

Name of Business Entity
By: _____
Its: _____

Notary Public
Notary Public in and for the
County of _____,
State of _____.

**IMPORTANT – To Prevent Delays in Processing
Please Read and Follow These Instructions:
Instructions for 4506-T Request for Transcript of Tax Return**

Tax transcripts of your business tax return are required for the previous four years by the Illinois Gaming Board in order to complete your application.

Complete Form 4506-T Request for Transcript of Tax Return and fax the form to the IRS. This form is available from the IRS at <http://www.irs.gov/pub/irs-pdf/f4506t.pdf> . Please follow the following instructions when completing the form:

- **Parts 1a & 1b:** Enter Entity Name listed on Business Tax Return and FEIN.
- **Parts 2a and 2b:** Fill in Part 2a and 2b if any of the requested tax years include a joint filer.
- **Part 3:** Enter Entity's Current Address.
- **Part 4:** Complete this section if any of the requested tax years were filed using a different address.
- **Part 6:** Enter the tax form number (income tax 1120, 1120S, or 1065); (unemployment tax 940); and (payroll tax quarterly 941s). A separate 4506-T is required for each type of form.
- **Part 6b:** The Illinois Gaming Board requires Account Transcripts. Check the box which corresponds to 6b.
- **Part 9:** Enter the ending date of the last four years in **mm/dd/yyyy** format for the income tax and unemployment tax and each quarter ending for the four quarters for 941s. Note, for the 941 transcripts a separate 4506-T form will need to be prepared for each of the four years requested with each of the quarters listed for the corresponding year.
- **SIGN and DATE** the Form – Note: **Must be signed by the person who signed the tax return(s).**

Any amendments or changes to the form which have been crossed-out will need to be initialed and dated.

Once you receive your tax transcripts, please mail or fax the transcripts to:

Illinois Gaming Board
Financial Analysis Unit
801 South Seventh St.
Suite 400 – South
Springfield, IL 62703

Fax: 217-524-0228